

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 609</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> 1201 F STREET L P C/O ALBERT & SCHULWOLF INC ATT ANDEW B SCHULWOLF ESQ 2273 RESEARCH BLVD SUITE 200 ROCKVILLE, MD 20850	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/29/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$12,540.75	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$12,540.75</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 610</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> 1201 F STREET LP ALBERT & SCHULWOLF LLC ATTN ANDREW B SCHULWOLF ESQ 2273 RESEARCH BLVD SUITE 200 ROCKVILLE, MD 20850	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/29/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$12,540.75	
Priority		
<b>Total</b>	<b>\$12,540.75</b>	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 387</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> 1700 SEVENTH LP ATTN ALAN BORNSTEIN JAMESON BABBITT STITES & LOMBARD PLLC 999 THIRD AVENUE SUITE 1900 SEATTLE, WA 98104	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/06/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$389,286.77	
Priority	\$73,077.68	
<b>Total</b>	<b>\$462,364.45</b>	
<b>Description:</b>		
<b>Remarks:</b>		

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<b>Claim No: 671</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> 1700 SEVENTH LP ATTN ALAN BORNSTEIN JAMESON BABBIT SILLES & LOMBARD PLLC 999 THIRD AVENUE STE 1900 SEATTLE, WA 98104	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 05/27/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$484,380.55	
Priority	\$73,077.58	
<b>Total</b>	<b>\$557,458.13 (Unliquidated)</b>	
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i>		

<b>Claim No: 674</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> 1700 SEVENTH LP C/O ALAN BORNSTEIN JAMESON BABBIT STITES & LOMBARD PLLC 999 THIRD AVENUE SUITE 1900 SEATTLE, WA 98104	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 05/28/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$484,380.45	
Priority	\$73,077.68	
<b>Total</b>	<b>\$557,458.13 (Unliquidated)</b>	
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends Claim #387		

<b>Claim No: 73</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> 3 WIRE RESTAURANT APPLIANCE 22322 20TH AVENUE SE #150 BOTHHELL, WA 98021	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$134.19	\$134.19
Priority		
<b>Total</b>	<b>\$134.19</b>	<b>\$134.19</b>
<i>Description:</i>		
<i>Remarks:</i>		

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Judge Barbara J. Houser

<b>Claim No: 327</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> 580 INVESTORS LLC ATTN DEREK J BAKER, REED SMITH LLP 2500 ONE LIBERTY PLACE 1650 MARKET ST PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$349,615.56	\$349,615.56
Priority		\$0.00
<b>Total</b>	<b>\$349,615.56</b>	<b>\$349,615.56</b>
<i>Description:</i>		
<i>Remarks:</i> Claim allowed at \$349,615.56 per Dkt. #883.		

<b>Claim No: 328</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> 580 INVESTORS LLC ATTN DEREK J BAKER, REED SMITH LLP 2500 ONE LIBERTY PLACE 1650 MARKET ST PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$349,615.56	\$349,615.56
Priority		\$0.00
<b>Total</b>	<b>\$349,615.56</b>	<b>\$349,615.56</b>
<i>Description:</i>		
<i>Remarks:</i> Claim allowed at \$349,615.56 per Dkt. #883.		

<b>Claim No: 160</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> 90 MINUTE COURIER INC 6883 NE 3RD AVENUE MIAMI, FL 33138	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,510.57	\$1,510.57
Priority		
<b>Total</b>	<b>\$1,510.57</b>	<b>\$1,510.57</b>
<i>Description:</i>		
<i>Remarks:</i>		

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<b>Claim No: 101</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> A CLOSER LOOK, INC. 460 SOUTH PEACHTREE STREET N.W. NORCROSS, GA 30071	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$13,076.74	\$13,076.74
Priority		
<b>Total</b>	<b>\$13,076.74</b>	<b>\$13,076.74</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 532</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> A FINE LINE OF DELAWARE 55 WILLOW GROVE MILL DR MIDDLETOWN, DE 19709	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$150.00	\$150.00
<b>Total</b>	<b>\$150.00</b>	<b>\$150.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 538</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> ACE EXPEDITERS INC 2251 LYNX LANE SUITE 7 ORLANDO, FL 32804	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$317.92	\$317.92
<b>Total</b>	<b>\$317.92</b>	<b>\$317.92</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

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<b>Claim No: 612</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> ACME PAPER & SUPPLY PO BOX 422 SAVAGE, MD 20763	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,420.44	\$1,420.44
<b>Total</b>	<b>\$1,420.44</b>	<b>\$1,420.44</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 611</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ACME PAPER & SUPPLY CO PO BOX 422 SAVAGE, MD 20763	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,350.44	\$1,350.44
<b>Total</b>	<b>\$1,350.44</b>	<b>\$1,350.44</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 290</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> ACME PAPER & SUPPLY CO ATTN PHIL JACOBS PO BOX 422 8229 SANDY COURT SAVAGE, MD 20763-0422	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,322.00	\$5,551.12
Priority		
<b>Total</b>	<b>\$8,322.00</b>	<b>\$5,551.12</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

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<b>Claim No: 636</b>	<i>Debtor Name:</i> THE OCEANAIRE RESTAURANT COMPANY <i>Creditor Name:</i> ACORN DISTRIBUTORS INC 5820 FORTUNE CIRCLE DR W INDIANAPOLIS, IN 46241	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$546.83	\$546.83
Priority		
<b>Total</b>	<b>\$546.83</b>	<b>\$546.83</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 567</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> ADELE R SIMON-EHLIN 68 SUFFOLK WAY MARLBORO, NJ 07746	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$16,250.00	\$0.00
<b>Total</b>	<b>\$16,250.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends Claim #298 ; ; Disallowed and Expunged Dkt 867;; Disallowed and Expunged Dkt 875;		

<b>Claim No: 568</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> ADELE R SIMON-EHLIN 68 SUFFOLK WAY MARLBORO, NJ 07746	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$16,250.00	\$0.00
<b>Total</b>	<b>\$16,250.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879); Amends Claim #298;		

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<b>Claim No: 289</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ADVANTAGE AUDIO VISUAL 8871 BALBOA AVENUE SUITE B SAN DIEGO, CA 92123	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$471.73	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$471.73</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 353</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ADVANTAGE AUDIO VISUAL 8871 BALBOA AVENUE SUITE B SAN DIEGO, CA 92123	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$471.73	\$471.73
Priority		
<b>Total</b>	<b>\$471.73</b>	<b>\$471.73</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 46</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AGING WITH DIGINITY PO BOX 1661 TALLAHASSEE, FL 32302	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$0.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>
<i>Description:</i> Disallowed in Full and Expunged Dkt 868;		
<i>Remarks:</i> Disallowed and Expunged Dkt 868;		

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<b>Claim No: 21</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AIRFACTZ PO BOX 141875 SPOKANE, WA 99214-0344	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$105.00	\$105.00
Priority		
<b>Total</b>	<b>\$105.00</b>	<b>\$105.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 247</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AIRWAYS CLEANING & FIREPROOFING CO. INC. 4200 PETERS ROAD FT. LAUDERDALE, FL 33317-4541	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$882.75	\$882.75
Priority		
<b>Total</b>	<b>\$882.75</b>	<b>\$882.75</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 288</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> ALAN R. GEIWITZ 8000 NORMAN CENTER DR STE 1170 MINNEAPOLIS, MN 55437-9803	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$55,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$55,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		



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Judge Barbara J. Houser

<b>Claim No: 395</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> ALBERS MECHANICAL CONTRACTORS 200 W PLATO BLVD ST PAUL, MN 55107	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$710.00	\$710.00
<b>Total</b>	<b>\$710.00</b>	<b>\$710.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 85</b>	<i>Debtor Name:</i> The Oceanaire Investment Company, Inc. <i>Creditor Name:</i> ALBERS SHEETMETAL & VENT, INC. 200 WEST PLATO BLVD ST. PAUL, MN 55107	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$710.00	\$0.00
<b>Total</b>	<b>\$710.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 5</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ALL PHASE PO BOX 450 LIMO, OH 45802	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$411.50	\$411.50
Priority		
<b>Total</b>	<b>\$411.50</b>	<b>\$411.50</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 628</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> ALLGOOD PEST SOLUTIONS PO BOX 465327 LAWRENCEVILLE, GA 30042	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$390.00	\$390.00
<b>Total</b>	<b>\$390.00</b>	<b>\$390.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 388</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> ALLSTATE FIRE EQUIPMENT PO BOX 1025 LYNNFIELD, MA 01940	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/06/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$852.73	\$852.73
<b>Total</b>	<b>\$852.73</b>	<b>\$852.73</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 651</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> ALSCO 1213 S DIVISION AVE ORLANDO, FL 32805	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 12/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$3,527.33	\$3,527.33
<b>Total</b>	<b>\$3,527.33</b>	<b>\$3,527.33</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 113</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> ALSCO c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/06/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$18,072.65	\$18,072.65
Priority		
<b>Total</b>	<b>\$18,072.65</b>	<b>\$18,072.65</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 130</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> ALSCO 5090 COOK ST DENVER, CO 80216	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/13/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$4,639.03	\$4,639.03
Priority	\$4,639.03	\$0.00
<b>Total</b>	<b>\$9,278.06</b>	<b>\$4,639.03</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Claim Modified per Dkt 881;		

<b>Claim No: 270</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> ALSCO c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/15/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$10,697.10	\$10,697.10
Priority		
<b>Total</b>	<b>\$10,697.10</b>	<b>\$10,697.10</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 176</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> ALSCO (AT) 4111 PLEASANTVILLE ROAD DORAVILLE, GA 30340	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,506.61	\$8,506.61
Priority		
<b>Total</b>	<b>\$8,506.61</b>	<b>\$8,506.61</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 211</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> ALTAMIRA PO BOX 7010 DENVER, CO 80207	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$307.27	\$307.27
Priority		
<b>Total</b>	<b>\$307.27</b>	<b>\$307.27</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 157</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> ALTAMIRA PO BOX 7010 DENVER, CO 80207	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/17/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$542.39	\$542.39
Priority		
<b>Total</b>	<b>\$542.39</b>	<b>\$542.39</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 582</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AMERICAN AUDIO VIDEO 2862 HARTLAND ROAD FALLS CHURCH, VA 22043	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$214.50	\$214.50
<b>Total</b>	<b>\$214.50</b>	<b>\$214.50</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 583</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AMERICAN AUDIO VIDEO 2862 HARTLAND ROAD FALLS CHURCH, VA 22043	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$187.69	\$187.69
<b>Total</b>	<b>\$187.69</b>	<b>\$187.69</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 146</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$6,908.73	\$6,908.73
Priority		
<b>Total</b>	<b>\$6,908.73</b>	<b>\$6,908.73</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 149</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,857.72	\$9,857.72
Priority		
<b>Total</b>	<b>\$9,857.72</b>	<b>\$9,857.72</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 138</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,520.59	\$3,520.59
Priority		
<b>Total</b>	<b>\$3,520.59</b>	<b>\$3,520.59</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 139</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,373.08	\$4,373.08
Priority		
<b>Total</b>	<b>\$4,373.08</b>	<b>\$4,373.08</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 143</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,591.81	\$5,591.81
Priority		
<b>Total</b>	<b>\$5,591.81</b>	<b>\$5,591.81</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 144</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,610.18	\$5,610.18
Priority		
<b>Total</b>	<b>\$5,610.18</b>	<b>\$5,610.18</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 136</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,887.29	\$2,887.29
Priority		
<b>Total</b>	<b>\$2,887.29</b>	<b>\$2,887.29</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 148</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,345.86	\$8,345.86
Priority		
<b>Total</b>	<b>\$8,345.86</b>	<b>\$8,345.86</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 140</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,100.80	\$5,100.80
Priority		
<b>Total</b>	<b>\$5,100.80</b>	<b>\$5,100.80</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 150</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$11,909.55	\$11,909.55
Priority		
<b>Total</b>	<b>\$11,909.55</b>	<b>\$11,909.55</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 141</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,218.32	\$5,218.32
Priority		
<b>Total</b>	<b>\$5,218.32</b>	<b>\$5,218.32</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 142</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,573.74	\$5,573.74
Priority		
<b>Total</b>	<b>\$5,573.74</b>	<b>\$5,573.74</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 135</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,575.08	\$2,575.08
Priority		
<b>Total</b>	<b>\$2,575.08</b>	<b>\$2,575.08</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 137</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/14/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,199.37	\$3,199.37
Priority		
<b>Total</b>	<b>\$3,199.37</b>	<b>\$3,199.37</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 147</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/14/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$7,317.80	\$7,317.80
Priority		
<b>Total</b>	<b>\$7,317.80</b>	<b>\$7,317.80</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 145</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC BECKET & LEE LLP ATTY/AGENT FOR CREDITOR POB 3001 MALVERN, PA 19355-0701	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/14/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$6,745.60	\$6,745.60
Priority		
<b>Total</b>	<b>\$6,745.60</b>	<b>\$6,745.60</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 334</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> AMERICAN FIRE & SAFETY INC 1419 WOODMONT LANE ATLANTA, GA 30318	
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$605.06	\$605.06
<b>Total</b>	<b>\$605.06</b>	<b>\$605.06</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 79</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> AMERICAN FIRE & SAFETY INC. 1419 WOODMONT LN. ATLANTA, GA 30318	
<i>Claim Date:</i> 07/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$605.06	\$605.06
Priority		
<b>Total</b>	<b>\$605.06</b>	<b>\$605.06</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 662</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> AMERICAN FISH & SEAFOOD INC C/O BARD AND BARD LTD 5200 WILLSON RD SUITE 150 EDINA, MN 55424	
<i>Claim Date:</i> 04/13/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,164.72	\$6,187.17
Priority		
<b>Total</b>	<b>\$8,164.72</b>	<b>\$6,187.17</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 269</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AMERICAN INFOSOURCE LP AS AGENT FOR T MOBILE/T MOBILE USA INC PO BOX 248848 OKLAHOMA CITY, OK 73124-8848	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$852.63	\$852.63
Priority		
<b>Total</b>	<b>\$852.63</b>	<b>\$852.63</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 70</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> ANCHOR HOCKING ANCHOR ACQUISITION LLC ATTN CREDIT MANAGER 1115 W. FIFTH AVENUE LANCASTER, OH 43130	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,720.69	\$5,720.69
Priority		
<b>Total</b>	<b>\$5,720.69</b>	<b>\$5,720.69</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 616</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ANTHONY'S SEAFOOD WHOLESAL, INC. 316 CLIFTON AVENUE BAYVILLE, NJ 08721	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$2,376.48	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$2,376.48</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 121</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AQUANOR MARKETING, INC. 2 FOODMART ROAD BOSTON, MA 02118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$795.07	\$795.07
Priority		
<b>Total</b>	<b>\$795.07</b>	<b>\$795.07</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 489</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AQUATIC DESIGNS 30 GORHAM STREET REHOBOTH, MA 02769	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$477.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$477.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 461</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AQUATIC DESIGNS 30 GORHAM ST REHOBOTH, MA 02769	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$477.00	\$477.00
<b>Total</b>	<b>\$477.00</b>	<b>\$477.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 591</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> ARCTIC GLACIER ICE 1654 MARTHALER LANE WEST ST PAUL, MN 55118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$113.50	\$113.50
<b>Total</b>	<b>\$113.50</b>	<b>\$113.50</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 372</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ARMSTRONG SUPPLY CO 22 SCHIAVIONE DR AMBLER, PA 19002	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$60.42	\$60.42
<b>Total</b>	<b>\$60.42</b>	<b>\$60.42</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 2</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> ARMSTRONG SUPPLY, CO. 22 SCHIAVONE DR AMBLER, PA 19002	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$60.42	
Unsecured	\$60.42	\$60.42
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$120.84</b>	<b>\$60.42</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 643</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> ASHLEY FOODS MORRIS & ADELMAN PC PO BOX 30477 PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$9,022.64	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$9,022.64</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 641</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AT&T CAPITAL SERVICES INC ATTN VINCENT A D'AGOSTINO ESQ LOWENSTEIN SANDLER PC 65 LIVINGSTON AVE ROSELAND, NJ 07068	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,507.92	\$0.00
Priority		
<b>Total</b>	<b>\$4,507.92</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 316</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> AT&T CAPITAL SERVICES, INC LOWENSTEIN SANDLER PC ATT VINCENT A D'AGOSTINO ESQ 65 LIVINGSTON AVE ROSELAND, NJ 07068	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$7,292.91	\$1,500.00
Priority		
<b>Total</b>	<b>\$7,292.91</b>	<b>\$1,500.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 178</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> AT&T CORP C/O JAMES GRUDUS ESQ AT&T SERVICES INC ONE AT&T WAY ROOM 3A218 BEDMINSTER, NJ 07921	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$15,317.67	\$12,923.34
Priority		
<b>Total</b>	<b>\$15,317.67</b>	<b>\$12,923.34</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 668</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> AT&T MOBILITY LLC C/O B-LINE LLC MS 550 PO BOX 91121 SEATTLE, WA 98111-9221	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/26/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,323.88	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,323.88</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 66</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ATLANTA FOODS INTERNATIONAL 255 SPRING ST SW ATLANTA, GA 30303	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$402.89	\$402.89
Priority		
<b>Total</b>	<b>\$402.89</b>	<b>\$402.89</b>
<i>Description:</i>		
<i>Remarks:</i>		



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Judge Barbara J. Houser

<b>Claim No: 293</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> ATMAC MECHANICAL SERVICES LP 1400 S. SHERMAN STREET SUITE 112 RICHARDSON, TX 75081	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$7,408.26	\$7,408.26
Priority		
<b>Total</b>	<b>\$7,408.26</b>	<b>\$7,408.26</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 155</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> ATMOS ENERGY / MID-TEX DIVISION A DIVISION OF ATMOS ENERGY CORPORATION ATTN BANKRUPTCY GROUP PO BOX 650205 DALLAS, TX 75265-0205	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,206.59	\$1,206.59
Priority		
<b>Total</b>	<b>\$1,206.59</b>	<b>\$1,206.59</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 10</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BACCHUS IMPORTERS, LTD 1817 PORTAL STREET BALTIMORE, MD 21224	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$1,104.08	\$1,104.08
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$1,104.08</b>	<b>\$1,104.08</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 337</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> BACHMAN'S INC 6010 LYNDAL AVE S MINNEAPOLIS, MN 55419	
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$161.32	\$161.32
<b>Total</b>	<b>\$161.32</b>	<b>\$161.32</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 69</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> BALFORD FARMS PO BOX 827228 PHILADELPHIA, PA 19182-7228	
<i>Claim Date:</i> 07/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,144.64	\$949.92
Priority		
<b>Total</b>	<b>\$2,144.64</b>	<b>\$949.92</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 299</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> BAR HARBOR LOBSTER C/O JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	
<i>Claim Date:</i> 09/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$10,698.90	\$10,698.90
<b>Total</b>	<b>\$10,698.90</b>	<b>\$10,698.90</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 100</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BAR HARBOR LOBSTER COMPANY c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,000.58	\$8,000.58
Priority		
<b>Total</b>	<b>\$8,000.58</b>	<b>\$8,000.58</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 76</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BARGREEN ELLINGSON 2925 70TH AVE E FIFE, WA 98424-3607	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$846.79	\$846.79
Priority		
<b>Total</b>	<b>\$846.79</b>	<b>\$846.79</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 263</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> BARNES & THORNBURG LLP ATTN: D. A. ORENSTEIN & S. M. HICKOCK 225 S 6TH ST STE 2800 MINNEAPOLIS, MN 55402-4662	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$10,728.27	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$10,728.27</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 264</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> BARNES & THORNBURG LLP ATTN D A ORENSTEIN & S M HICKOCK 100 S FIFTH ST SUITE 1100 MINNEAPOLIS, MN 55402	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/14/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$10,728.27	\$10,728.27
Priority		
<b>Total</b>	<b>\$10,728.27</b>	<b>\$10,728.27</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 9</b>	<b>Debtor Name:</b> <b>Creditor Name:</b> BASSETTS ICE CREAM c/o FAIR HARBOR CAPITAL, LLC ANSONIA FINANCE STATION PO BOX 237037 NEW YORK, NY 10023	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/23/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$993.40	\$993.40
Priority		
<b>Total</b>	<b>\$993.40</b>	<b>\$993.40</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 346</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> BASSETTS ICE CREAM COMPANY INC c/o FAIR HARBOR CAPITAL, LLC ANSONIA FINANCE STATION PO BOX 237037 NEW YORK, NY 10023	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/02/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$993.40	\$993.40
<b>Total</b>	<b>\$993.40</b>	<b>\$993.40</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

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Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 370</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> BEAR STEARNS SEC CORP CUST FBO BABU AHARAM IRA 604 RIVER STREET MINNEAPOLIS, MN 55401-2576	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/05/2009 <i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$25,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$25,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 298</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> BEAR STEARNS SECURITIES CORPORATION CUST FBO ADELE R. SIMON-EHLIN IRA 68 SUFFOLK WAY MARLBORO, NJ 07746	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 09/23/2009 <i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$16,250.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$16,250.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by Claim #568; Disallowed and Expunged Dkt 875;		

<b>Claim No: 476</b>	<i>Debtor Name:</i> The Oceanaire Texas Beverage Company, Inc. <i>Creditor Name:</i> BEERGAS COMPANY PO BOX 305 SALADO, TX 76571	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/09/2009 <i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$282.70	\$282.70
Priority		
<b>Total</b>	<b>\$282.70</b>	<b>\$282.70</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 296</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> BELLSOUTH TELECOMMUNICATIONS, INC C/O JAMES GRUDUS, ESQ AT&T SERVICES, INC ONE AT&T WAY, ROOM 3A218 BEDMINISTER, NJ 07921	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/14/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$983.41	\$983.41
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$983.41</b>	<b>\$983.41</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 589</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> BEN E KEITH COMPANY C/O TAMMY BURGESS PO BOX 901001 FORT WORTH, TX 76101	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/23/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$18,107.46	\$0.00
<b>Total</b>	<b>\$18,107.46</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 225</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> BEN E KEITH COMPANY, INC C/O RANDYL MEIGS MCDONALD SANDERS, PC 777 MAIN ST, STE 1300 FORT WORTH, TX 76102	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$18,107.46	\$0.00
<b>Total</b>	<b>\$18,107.46</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 239</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> BEN E. KEITH FOODS c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$18,327.72	\$18,327.72
Priority	\$18,107.46	
<b>Total</b>	<b>\$36,435.18</b>	<b>\$18,327.72</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Priority portion of claim allowed.		

<b>Claim No: 462</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BERKELEY BREAD CO INC DBA BREADGARDEN 549-5 AMSTERDAM AVENUE NE ATLANTA, GA 30306	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,091.10	\$1,091.10
Priority	\$1,576.73	\$1,576.73
<b>Total</b>	<b>\$2,667.83</b>	<b>\$2,667.83</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Priority amount of claim paid.		

<b>Claim No: 540</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> BEVERAGE & DESIGN INC 417 AVE D SNOHOMISH, WA 98290	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$217.80	\$217.80
<b>Total</b>	<b>\$217.80</b>	<b>\$217.80</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 312</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> BEVERLY ANN MORRIS 2510 CASCO POINT ROAD WAYZATA, MN 55391-9721	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$99,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$99,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 102</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BILTMORE SHOPPING CENTER PARTNERS LLC (MACERICH/BILTMORE) ATTN THOMAS LEANSE C/O KATTEN MUCHIN ROSENMAN LLP 2029 CENTURY PARK EAST 26TH FLOOR LOS ANGELES, CA 90067	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,132,258.83	\$710,000.00
Priority	\$5,349.87	\$0.00
<b>Total</b>	<b>\$1,137,608.70</b>	<b>\$710,000.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Claim allowed at \$710,000 per Dkt. #901.		

<b>Claim No: 24</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> BITWISE LOGIC 7500 FLYING CLOUD DR EDEN PRAIRIE, MN 55344	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$96.80	\$96.80
Priority		
<b>Total</b>	<b>\$96.80</b>	<b>\$96.80</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 25</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> BITWISE LOGIC, INC. 7500 FLYING CLOUD DRIVE SUITE 925 EDEN PRAIRIE, MN 55344	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$750.00	\$750.00
Priority		
<b>Total</b>	<b>\$750.00</b>	<b>\$750.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 204</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> BLUE STAR MARINE, INC 3826 SHERMAN STREET SUITE C SAN DIEGO, CA 92110	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,059.28	\$4,059.28
Priority		
<b>Total</b>	<b>\$4,059.28</b>	<b>\$4,059.28</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 342</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BOSTON LOBSTER COMPANY WARREN BROWNE, CONTROLLER 345 WEST 1ST STREET BOSTON, MA 02127	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,010.43	\$4,010.43
Priority		
<b>Total</b>	<b>\$4,010.43</b>	<b>\$4,010.43</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 183</b>	<b>Debtor Name:</b> OCEANAIRE SEAFOOD ROOM <b>Creditor Name:</b> BOSTON LOBSTER COMPANY LLC EULER HERMES ACI AGENT OF BOSTON LOBSTER COMPANY LLC 800 RED BROOK BOULEVARD OWINGS MILLS, MD 21117	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,202.98	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,202.98</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in Full and expunged pursuant to Dkt. 866.; Expunged (Dkt 875);		

<b>Claim No: 83</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> BRADLEY J. BUSCHER AS TRUSTEE OF THE REVOCABLE TRUST OF BRADLEY BUSCHER U/A DATED FEBRUARY 6, 1996 302 NORTH RIVERFRONT MANKATO, MN 56001	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/03/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$55,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$55,000.00</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed and Expunged Dkt 875;		

<b>Claim No: 495</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> BRIAN MALARKEY 1325 GERTRUDE ST SAN DIEGO, CA 92110	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$41,608.50	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$41,608.50</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in full and expunged pursuant to Omni 15.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 521</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BRICKELL MAIN STREET, LLLP ATTN: THE LEGAL DEPARTMENT C/O IVANHOE CAMBRIDGE 95 WELLINGTON ST. W STE. 300 TORONTO, ONTARIO CANADA M5J 2R2	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/15/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$223,449.19	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$223,449.19</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 167</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> BRIGHTSTAR ELECTRIC PO BOX 774 PLAINFIELD, IN 46168-0774	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$252.00	\$252.00
Priority		
<b>Total</b>	<b>\$252.00</b>	<b>\$252.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 302</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> BRINK'S 9 POWERS STREET LAWRENCE, MA 01843	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/25/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$2,706.99	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$2,706.99</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 555</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> BUCKHEAD BEEF COMPANY INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/20/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$4,519.76	\$0.00
<b>Total</b>	<b>\$4,519.76</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 428</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> BUCKHEAD BEEF COMPANY INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/08/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$9,343.21	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$9,343.21</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 556</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> BUCKHEAD BEEF COMPANY INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/20/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$4,519.76	\$4,519.76
<b>Total</b>	<b>\$4,519.76</b>	<b>\$4,519.76</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 429</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> BUCKHEAD BEEF COMPANY INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,343.21	\$4,823.45
Priority		
<b>Total</b>	<b>\$9,343.21</b>	<b>\$4,823.45</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 631</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> BUSINESS CONSULTANTS 12130 DEARBORN PL POWAY, CA 92064-7125	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,302.05	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,302.05</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 123</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> CAFE MOTO c/o FAIR HARBOR CAPITAL, LLC ANSONIA FINANCE STATION PO BOX 237037 NEW YORK, NY 10023	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,328.20	\$1,328.20
Priority		
<b>Total</b>	<b>\$1,328.20</b>	<b>\$1,328.20</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 621</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> CAFE MOTO INC c/o FAIR HARBOR CAPITAL, LLC ANSONIA FINANCE STATION PO BOX 237037 NEW YORK, NY 10023	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$575.74	\$575.74
<b>Total</b>	<b>\$575.74</b>	<b>\$575.74</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 50</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> CASABLANCA FISH MARKET 404 NW NORTH RIVER DRIVE MIAMI, FL 33128	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,237.09	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,237.09</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #529; Expunged Dkt. 868.; Expunged (Dkt 875);		

<b>Claim No: 529</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> CASABLANCA FISH MARKET 404 NW N RIVER DRIVE MIAMI, FL 33128	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$5,792.09	\$5,792.09
<b>Total</b>	<b>\$5,792.09</b>	<b>\$5,792.09</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends #50; Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 107</b>	<b>Debtor Name:</b> OCEANAIRE SEAFOOD ROOM <b>Creditor Name:</b> CENTERPOINT ENERGY ATTN VALENTINA YOUNG - CREDIT MANAGER PO BOX 2628 HOUSTON, TX 77252-2628	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/13/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,218.10	\$2,218.10
Priority		
<b>Total</b>	<b>\$2,218.10</b>	<b>\$2,218.10</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 106</b>	<b>Debtor Name:</b> THE OCEANAIRE <b>Creditor Name:</b> CENTERPOINT ENERGY RESOURCES CORP ROBERT W. CLAUDE ASSOCIATE GENERAL COUNSEL 1111 LOUISIANA HOUSTON, TX 77002	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/13/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$871.35	\$871.35
Priority		
<b>Total</b>	<b>\$871.35</b>	<b>\$871.35</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 408</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> CENTRAL JANITORIAL SERVICES 3830 HEATHERBLOOM DR HOUSTON, TX 77045	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/08/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$6,166.58
Priority	\$6,166.58	\$0.00
<b>Total</b>	<b>\$6,166.58</b>	<b>\$6,166.58</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Reclassified to GUC and allowed (Dkt. 879);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 392</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> CENTRAL PARKING SYSTEM 20 N ORANGE AVE STE 408 ORLANDO, FL 32801	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$213.39	\$213.39
<b>Total</b>	<b>\$213.39</b>	<b>\$213.39</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 473</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CENTRO PROPERTIES GROUP T/A POINTE ORLANDO, ORLANDO, FL % BALLARD SPAHR ANDREWS & INGERSOLL LLP 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$28,471.71	
<b>Total</b>	<b>\$28,471.71</b>	
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i>		

<b>Claim No: 474</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CENTRO PROPERTIES GROUP T/A POINTE ORLANDO, ORLANDO, FL C/O BALLARD SPAHR LLP - DAVID L POLLACK 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,218.03	
Priority		
<b>Total</b>	<b>\$4,218.03</b>	
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 614</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> CHALLENGE DAIRY PRODUCTS INC 11875 DUBLIN BLVD #B230 DUBLIN, CA 94568	
<i>Claim Date:</i> 10/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$5,239.60	\$5,239.60
<b>Total</b>	<b>\$5,239.60</b>	<b>\$5,239.60</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 244</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> CHALLENGE DAIRY PRODUCTS, INC. ATTN: RAY GUTIERREZ 11875 DUBLIN BLVD. B-230 DUBLIN, CA 94568	
<i>Claim Date:</i> 09/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$10,182.80	\$4,943.20
Priority		
<b>Total</b>	<b>\$10,182.80</b>	<b>\$4,943.20</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 598</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> CHAMPION DEVELOPMENT GROUP OWNER AGENT FOR GASLAMP RETAIL PHASE ONE LTD T/A GASLAMP CITY SQUARE SAN DIEGO BALLARD SPAHR LLP - DAVID L POLLACK ESQ 1735 MARKET STREET 51ST FLOOR	
<i>Claim Date:</i> 10/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$11,396.79	
Priority		
<b>Total</b>	<b>\$11,396.79</b>	
<i>Description:</i>		
<i>Remarks:</i> Amends #465		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 465</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CHAMPION DVLPMT GRP OWN/AGT FOR GASLAMP RETAIL PHASE ONE LTD T/A GASLAMP CITY SQ C/O BALLARD SPAHR LLP - DAVID L POLLACK 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,697.66	
Priority		
<b>Total</b>	<b>\$4,697.66</b>	
<b>Description:</b>		
<b>Remarks:</b> Amended by #598		

<b>Claim No: 466</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CHAMPION DVLPMT GRP OWN/AGT FOR GASLAMP RETAIL PHASE ONE LTD T/A GASLAMP CITY SQ % BALLARD SPAHR ET AL - DAVID L POLLACK 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$28,226.23	
<b>Total</b>	<b>\$28,226.23</b>	
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b>		

<b>Claim No: 494</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> CHANTELE MARIE HARTMAN MALARKEY 1325 GERTRUDE ST SAN DIEGO, CA 92110	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,000.00	\$1,000.00
Priority		
<b>Total</b>	<b>\$1,000.00</b>	<b>\$1,000.00</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 110</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> CHANTILLY BAKERY, INC. 7572 TRADE STREET SAN DIEGO, CA 92121	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,905.04	\$4,905.04
Priority		
<b>Total</b>	<b>\$4,905.04</b>	<b>\$4,905.04</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 486</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CHARLIE'S PRODUCE MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$242.68	\$242.68
Priority		
<b>Total</b>	<b>\$242.68</b>	<b>\$242.68</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 485</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> CHARLIE'S PRODUCE C/O MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$242.68	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$242.68</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 31</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> CHARLOTTE'S BAKERY CINDY HELMLING 2142 N MITTHOEFFER RD INDIANAPOLIS, IN 46229	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$297.80	\$297.80
Priority		
<b>Total</b>	<b>\$297.80</b>	<b>\$297.80</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 266</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> CHERYL JORDAN 19168 BEALE PLACE DR ZUNI, VA 23898	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$1,730.76	\$1,730.76
<b>Total</b>	<b>\$1,730.76</b>	<b>\$1,730.76</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 326</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CHESAPEAKE FISH CO 535 HARBOR LN SAN DIEGO, CA 92101	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$3,199.80
Priority	\$9,229.70	\$6,029.90
<b>Total</b>	<b>\$9,229.70</b>	<b>\$9,229.70</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified in part and Allowed (Dkt. 879).		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 32</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> CHIEFTAIN WILD RICE COMPANY c/o CREDITOR LIQUIDITY, LP 200 BUSINESS PARK DRIVE SUITE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$386.50	\$386.50
Priority		
<b>Total</b>	<b>\$386.50</b>	<b>\$386.50</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 259</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> CHRISTOPHER DEEN 923 BALAYE RIDGE CIR APT 204 TAMPA, FL 33619	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/11/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,647.69	\$1,647.69
Priority		
<b>Total</b>	<b>\$1,647.69</b>	<b>\$1,647.69</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 236</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> CINCINNATI BELL TELEPHONE 221 E 4TH STREET CINCINNATI, OH 45202	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$52.68	\$52.68
Priority	\$52.68	\$52.68
<b>Total</b>	<b>\$105.36</b>	<b>\$105.36</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 648</b>	<b>Debtor Name:</b> ERIC V PITCHFORD - SS XXX-XX-0045 <b>Creditor Name:</b> CITIMORTGAGE INC PO BOX 140609 IRVING, TX 75019-0609	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/24/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$138,802.68	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$138,802.68</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed and Expunged Dkt 873;		

<b>Claim No: 512</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CITY AND COUNTY OF DENVER/TREASURY ATT KAREN KATROS - BANKRUPTCY ANALYST MCNICHOLS CIVIC CENTER BUILDING 144 W COLFAX AVENUE ROOM 384 DENVER, CO 80202-5391	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/13/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$89,247.11	\$0.00
<b>Total</b>	<b>\$89,247.11 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Expunged (Dkt 875);		

<b>Claim No: 672</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CITY AND COUNTY OF DENVER/TREASURY ATTN: KAREN KATROS BANKRUPTCY ANALYST MCNICHOLS CIVIC CENTER BUILDING 144 W COLFAX AVENUE ROOM 384 DENVER, CO 80202-5391	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 05/28/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured		\$0.00
Priority	\$13,287.29	\$0.00
<b>Total</b>	<b>\$13,287.29 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 673</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CITY AND COUNTY OF DENVER/TREASURY ATTN: KAREN KATROS BANKRUPTCY ANALYST 201 W COLFAX AVENUE DEPARTMENT 1001 DENVER, CO 80202	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 05/28/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured		\$0.00
Priority	\$24,533.55	\$0.00
<b>Total</b>	<b>\$24,533.55 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Amends Claim #512; Expunged Dkt. 868.		

<b>Claim No: 163</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> CITY LITES NEON INC. 902 NW 49TH STREET SEATTLE, WA 98107	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$675.62	\$675.62
Priority		
<b>Total</b>	<b>\$675.62</b>	<b>\$675.62</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 675</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> CITY OF BOSTON C/O TREASURY DEPARTMENT ATTN BANKRUPTCY COORDINATOR CITY HALL ROOM M-5 ONE CITY HALL SQUARE	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 05/28/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,860.23	\$0.00
<b>Total</b>	<b>\$1,860.23</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends Claim #528;; Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 528</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CITY OF BOSTON TREASURY DEPARTMENT PO BOX 9715 BOSTON, MA 02114	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,373.56	\$0.00
<b>Total</b>	<b>\$6,373.56</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.; Expunged (Dkt 875);		

<b>Claim No: 633</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CITY OF CHARLOTTE AVIATION DEPARTMENT ATTN LEILA LAHBABI PO BOX 35622 CHARLOTTE, NC 28235	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,000.00	\$3,000.00
Priority		
<b>Total</b>	<b>\$3,000.00</b>	<b>\$3,000.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 499</b>	<i>Debtor Name:</i> THE OCEANAIRE TEXAS RESTAURANT <i>Creditor Name:</i> CITY OF DENVER DEPARTMENT OF REVENUE COMMUNITY PLANNING AND DEVELOPMENT C/O MACHOL & JOHANNES LLC 600 17TH STREET DOMINION PLAZA STE 800 N DENVER, CO 80202-5442	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$75.00	\$75.00
Priority		
<b>Total</b>	<b>\$75.00</b>	<b>\$75.00</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 594</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CITY OF PHILADELPHIA C/O ASHELY M CHAN ESQUIRE HANGLEY ARONCHICK SEGAL & PUDLIN ONE LOGAN SQUARE 27TH FLOOR PHILADELPHIA, PA 19103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/26/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$7,429.99	\$7,429.99
<b>Total</b>	<b>\$7,429.99</b>	<b>\$7,429.99</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 301</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CITY OF SEATTLE (34904) REVENUE & CONSUMER AFFAIRS PO BOX 34904 SEATTLE, WA 98124-1904	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/25/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$2,122.07	\$2,122.07
<b>Total</b>	<b>\$2,122.07</b>	<b>\$2,122.07</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 308</b>	<b>Debtor Name:</b> OCEANAIRE TEXAS RESTAURANT COMPANY <b>Creditor Name:</b> CITY OF SEATTLE, SEATTLE CITY LIGHT 700 5TH AVENUE 32ND FL PO BOX 34023 SEATTLE, WA 98124-4023	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/28/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$6,657.08	\$6,657.08
Priority	\$0.00	
<b>Total</b>	<b>\$6,657.08</b>	<b>\$6,657.08</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 62</b>	<i>Debtor Name:</i>  CLAIM NUMBER VOIDED	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i>	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>		
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 688</b>	<i>Debtor Name:</i>  CLAIM NUMBER VOIDED	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i>	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>		
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 61</b>	<i>Debtor Name:</i>  CLAIM NUMBER VOIDED	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i>	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>		
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 63</b>	<i>Debtor Name:</i>  CLAIM NUMBER VOIDED	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i>	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>		
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 72</b>	<i>Debtor Name:</i>  CLAIM NUMBER VOIDED	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i>	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>		
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 258</b>	<i>Debtor Name:</i>  CLAIM NUMBER VOIDED	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i>	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>		
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 273</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> CLARION CAPITAL PARTNERS LLC BROWNSTEIN HYATT FARBER SCHRECK, LLP ATTN: MICHAEL PANKOW & JACQUELYN KILMER 410 SEVENTEENTH ST STE 2200 DENVER, CO 80202	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/16/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$471,439.52	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$471,439.52</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Amended by #500; disallowed in full and expunged pursuant to Dkt. #929.		

<b>Claim No: 500</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> CLARION CAPITAL PARTNERS LLC C/O BROWNSTEIN HYATT FARBER SCHRECK LLP ATTN MICHAEL PANKOW & JACQUELYN KILMER 410 17TH ST SUITE 2200 DENVER, CO 80202	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/12/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$531,932.67	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$531,932.67</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Amends Claim #273; disallowed in full and expunged pursuant to Dkt. #929.		

<b>Claim No: 685</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> CLARION OPERATING LLC C/O BROWNSTEIN HYATT FARBER SCHRECK LLP ATTN: MICHAEL PANKOW 410 SEVENTEENTH ST STE 2200 DENVER, CO 80202	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 06/10/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,783,659.81	\$350,000.00
Priority		\$0.00
<b>Total</b>	<b>\$1,783,659.81 (Unliquidated)</b>	<b>\$350,000.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Claim allowed at \$350,000 per Dkt. #929.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 684</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> CLARION OPERATING LLC C/O BROWNSTEIN HYATT FARBER SCHRECK LLP ATTN MICHAEL PANKOW 410 SEVENTEENTH STREET SUITE 2200 DENVER, CO 80202	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 06/01/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,783,659.81	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,783,659.81 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Disallowed in full and expunged pursuant to Dkt. #929.		

<b>Claim No: 208</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CLICK WHOLESALE DISTRIBUTING, INC. 19215 66TH AVE S KENT, WA 98032-1171	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/24/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$188.90	\$188.90
Priority		
<b>Total</b>	<b>\$188.90</b>	<b>\$188.90</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 386</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CLISE AGENCY INC ATTN ALAN BORNSTEIN JAMESON BABBITT STITES & LOMBARD PLLC 999 THIRD AVENUE, SUITE 1900 SEATTLE, WA 98104	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/06/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,868.41	
Priority		
<b>Total</b>	<b>\$2,868.41</b>	
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 310</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> COASTAL SEAFOODS ATTN: SUZANNE WEINSTEIN 2330 MINNEHAHA AVENUE SOUTH MINNEAPOLIS, MN 55404	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$35,652.55	\$8,698.23
Priority		
<b>Total</b>	<b>\$35,652.55</b>	<b>\$8,698.23</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 311</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> COASTAL SEAFOODS 2330 MINNEHAHA AVE S MINNEAPOLIS, MN 55404	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$26,954.32	\$26,954.32
<b>Total</b>	<b>\$26,954.32</b>	<b>\$26,954.32</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 71</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> COCA COLA BOTTLING CO (PHILLIY) PO BOX 8500 S-2735 PHILADELPHIA, PA 19178-2735	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$331.60	\$331.60
Priority		
<b>Total</b>	<b>\$331.60</b>	<b>\$331.60</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 234</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> CODY TREMBLAY 4052 31ST AVE W SEATTLE, WA 98199	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$1,653.84	\$1,653.84
<b>Total</b>	<b>\$1,653.84</b>	<b>\$1,653.84</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 286</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> COLORADO DEPARTMENT OF REVENUE TAX, AUDIT AND COMPLIANCE DIVISION ATTN: BANKRUPTCY UNIT 1375 SHERMAN STREET ROOM 504 DENVER, CO 80261	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$10,564.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$10,564.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 377</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> COLORADO DEPARTMENT OF REVENUE ATTN BANKRUPTCY UNIT 1375 SHERMAN ST ROOM 504 DENVER, CO 80261	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$10,564.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$10,564.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 317</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> COLORADO DEPARTMENT OF REVENUE ATTN BANKRUPTCY UNIT 1375 SHERMAN ST ROOM 504 DENVER, CO 80261	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/25/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$10,564.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$10,564.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 195</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> COMCAST 8400 W TIDWELL HOUSTON, TX 77040	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$314.00	\$314.00
Priority		
<b>Total</b>	<b>\$314.00</b>	<b>\$314.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 151</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> COMMERCIAL APPLIANCE SERVICE 8416 LAUREL FAIR CIRCLE #114 TAMPA, FL 33610	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,803.75	\$3,803.75
Priority		
<b>Total</b>	<b>\$3,803.75</b>	<b>\$3,803.75</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 232</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 9564 BOSTON, MA 02114-9564	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$36.48	\$0.00
Priority	\$19,620.67	\$0.00
<b>Total</b>	<b>\$19,657.15 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Amended by #533; Expunged (Dkt 875);		

<b>Claim No: 640</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 9564 BOSTON, MA 02114-9564	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$8,584.14	\$0.00
<b>Total</b>	<b>\$8,584.14</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim withdrawal notice filed 04.30.10.; Expunged Dkt 875;		

<b>Claim No: 533</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 9564 BOSTON, MA 02114-9564	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$19,157.35	\$0.00
<b>Total</b>	<b>\$19,157.35</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #232; Claim paid 9/23/10 and withdrawn 10/14/10.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 162</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CONTROL TEC INC 3242 ESTHER PL BALTIMORE, MD 21224	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$715.66	\$715.66
Priority		
<b>Total</b>	<b>\$715.66</b>	<b>\$715.66</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 246</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> CORY DAVID YORK 413 JONES AVE GREENVILLE, SC 29605	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$4,336.52	\$4,336.52
<b>Total</b>	<b>\$4,336.52</b>	<b>\$4,336.52</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 438</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> COSTA FRUIT & PRODUCE COMPANY MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$5,980.49	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$5,980.49</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 439</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> COSTA FRUIT & PRODUCE COMPANY MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,980.49	\$5,980.49
Priority		
<b>Total</b>	<b>\$5,980.49</b>	<b>\$5,980.49</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 57</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CRAB BROKER, INC. PO BOX 80150 LAS VEGAS, NV 89180-0150	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$3,806.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$3,806.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #172; Expunged (Dkt 875);		

<b>Claim No: 665</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CREDITOR LIQUIDITY LP AS ASSIGNEE OF TRUE WORLD FOODS OF MIAMI LLC 200 BUSINESS PARK DRIVE STE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 04/21/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$3,424.51	\$0.00
<b>Total</b>	<b>\$3,424.51</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 663</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CREDITOR LIQUIDITY LP AS ASSIGNEE OF TRUE WORLD FOODS MIAMI LL 200 BUSINESS PARK DRIVE STE 200 ARMONK, NY 10504	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 04/21/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,776.18	\$4,776.18
Priority	\$3,424.51	\$3,424.51
<b>Total</b>	<b>\$8,200.69</b>	<b>\$8,200.69</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Priority amount of claim paid. Amends Claim #368.		

<b>Claim No: 664</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CREDITOR LIQUIDITY LP AS ASSIGNEE OF HEALY HOLM PROMOTIONS 200 BUSINESS PARK DRIVE STE 200 ARMONK, NY 10504	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 04/21/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$292.20	\$292.20
Priority	\$151.51	\$151.51
<b>Total</b>	<b>\$443.71</b>	<b>\$443.71</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Amends Claim #82; Priority amount pd per debtor per final reconciliation.		

<b>Claim No: 666</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> CREDITOR LIQUIDITY LP AS ASSIGNEE OF HEALY HOLM PROMOTIONS 200 BUSINESS PARK DR SUITE 200 ARMONK, NY 10504	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 04/22/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$151.51	\$0.00
<b>Total</b>	<b>\$151.51</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Expunged Dkt. 868.; Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 1</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> CULINAIRE SPECIALTY FOODS 3535 NW 60TH STREET MIAMI, FL 33142	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,143.41	\$1,143.41
Priority		
<b>Total</b>	<b>\$1,143.41</b>	<b>\$1,143.41</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 493</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> CUSTOM PRINTING SERVICES ATTN KATIE STELLEY 2620 W. 2ND AVENUE, SUITE 2 DENVER, CO 80219	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$380.04	\$380.04
Priority		
<b>Total</b>	<b>\$380.04</b>	<b>\$380.04</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 656</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> DALLAS COUNTY ATTN ELIZABETH WELLER & LAURIE S HUFFMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST STE 1600 DALLAS, TX 75201-2691	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 01/26/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured		\$0.00
Priority	\$15,745.25	\$0.00
<b>Total</b>	<b>\$15,745.25 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 519</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> DALLAS COUNTY ATTN LAURIE SPINDLER HUFFMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/13/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$15,745.25	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$15,745.25 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Amends #105; Expunged Dkt. 868.		

<b>Claim No: 105</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> DALLAS COUNTY ATTN LAURIE SPINDLER HUFFMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/13/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$15,062.18	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$15,062.18 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Amended by #519; Expunged (Dkt 875);		

<b>Claim No: 655</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> DALLAS COUNTY ATTN ELIZABETH WELLER & LAURIE S HUFFMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP 2323 BRYAN ST SUITE 1600 DALLAS, TX 75201-2691	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 01/26/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$15,745.25	\$0.00
<b>Total</b>	<b>\$15,745.25 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Expunged Dkt. 866.; ; Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 187</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DAN MCALLISTER SAN DIEGO COUNTY TREASURER-TAX COLLECTOR ATTN BANKRUPTCY DESK 1600 PACIFIC HIGHWAY ROOM 162 SAN DIEGO, CA 92101	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$4,007.15	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,007.15</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim withdrawn per Notice received 01.31.11		

<b>Claim No: 347</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> DANKO FOODS INC c/o CREDITOR LIQUIDITY, LP 200 BUSINESS PARK DRIVE SUITE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$406.25	\$406.25
<b>Total</b>	<b>\$406.25</b>	<b>\$406.25</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 89</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> DANKO FOODS, INC. c/o CREDITOR LIQUIDITY, LP 200 BUSINESS PARK DRIVE SUITE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$406.25	\$406.25
Priority		
<b>Total</b>	<b>\$406.25</b>	<b>\$406.25</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 332</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> DARCIE MARSH 4658 WET ARM ROAD SPRING PARK, MN 55384	
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$1,149.96
Priority	\$1,149.96	\$0.00
<b>Total</b>	<b>\$1,149.96</b>	<b>\$1,149.96</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified (Dkt. 879);		

<b>Claim No: 185</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> DAVID I GRUNFELD 124 SHASTA ROAD PLYMOUTH MEETING, PA 19462	
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$100.00	\$100.00
<b>Total</b>	<b>\$100.00</b>	<b>\$100.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 152</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> DAVID L. ROGERS 2208 HUNTINGTON POINT ROAD EAST WAYZATA, MN 55391	
<i>Claim Date:</i> 08/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$50,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$50,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 267</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DAVID WIEDERHOLT 2 SHADYBROOK RD MULLICA HILL, NJ 08062	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$3,607.34	\$3,607.34
<b>Total</b>	<b>\$3,607.34</b>	<b>\$3,607.34</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 220</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> DEBRA KUEMPEL c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$10,146.16	
Unsecured		
Priority		
<b>Total</b>	<b>\$10,146.16</b>	
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 20</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> DELTA DENTAL SDS 12-0944 PO BOX 86 MINNEAPOLIS, MN 55486-6094	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>Unliquidated</b>	<b>\$0.00</b>
<i>Description:</i> Disallowed in Full and Expunged Dkt 868; Please see claim for detail.		
<i>Remarks:</i> Disallowed and Expunged Dkt 868;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 52</b>	<i>Debtor Name:</i> The Oceanaire Investment Company, Inc. <i>Creditor Name:</i> DELTA FOREMOST CHEMICAL CORP. 3915 AIR PARK STREET PO BOX 30310 MEMPHIS, TN 38130	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$630.01	\$630.01
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$630.01</b>	<b>\$630.01</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 645</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DEPARTMENT OF THE TREASURY - IRS INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$0.00	\$0.00
Priority		
<b>Total</b>	<b>\$0.00 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Amends Claim #'s 177,179		

<b>Claim No: 635</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DEPARTMENT OF THE TREASURY - IRS INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$2,000.00	\$2,000.00
<b>Total</b>	<b>\$2,000.00</b>	<b>\$2,000.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #180		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 644</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> DEPARTMENT OF THE TREASURY - IRS INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19144	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$0.00	\$0.00
Priority		
<b>Total</b>	<b>\$0.00 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Amends Claim #177		

<b>Claim No: 180</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> DEPT OF THE TREASURY - IRS INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$5,000.00	\$0.00
<b>Total</b>	<b>\$5,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #635; Expunged (Dkt 875);		

<b>Claim No: 179</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DEPT OF THE TREASURY - IRS INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/11/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$200.04	\$0.00
Priority	\$2,000.00	\$0.00
<b>Total</b>	<b>\$2,200.04 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Amends #177; Expunged Dkt. 868.; Expunged (Dkt 875);		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 177</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DEPT OF THE TREASURY - IRS INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$200.04	\$0.00
Priority	\$7,000.00	\$0.00
<b>Total</b>	<b>\$7,200.04 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Amended by #179; Expunged Dkt. 868.; Expunged (Dkt 875);		

<b>Claim No: 203</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> DHR MECHANICAL SERVICES-ORLANDO, INC. DBA SHUMATE MECHANICAL 801 CENTRAL PARK DR SANFORD, FL 32771	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,622.08	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,622.08</b>	<b>\$0.00</b>
<i>Description:</i> Disallowed in Full and Expunged Dkt 868;		
<i>Remarks:</i> Disallowed and Expunged Dkt 868;		

<b>Claim No: 454</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> DIMARE FRESH INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$492.50	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$492.50</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 453</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> DIMARE FRESH INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$492.50	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$492.50</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 455</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DIMARE FRESH INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$492.50	\$492.50
Priority		
<b>Total</b>	<b>\$492.50</b>	<b>\$492.50</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 355</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> DMX INC c/o CREDITOR LIQUIDITY, LP 200 BUSINESS PARK DRIVE SUITE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,110.36	\$2,110.36
Priority		
<b>Total</b>	<b>\$2,110.36</b>	<b>\$2,110.36</b>
<i>Description:</i>		
<i>Remarks:</i>		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 77</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> DRAINMAN, INC. 2244 PROFIT DRIVE INDIANAPOLIS, IN 46241	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/30/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$3,377.83	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$3,377.83</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Amended by #324; Expunged (Dkt 875);		

<b>Claim No: 606</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> DRAINS R US 5306 S JERICHO ST CENTENNIAL, CO 80015	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$430.00	\$430.00
<b>Total</b>	<b>\$430.00</b>	<b>\$430.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 189</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> DUKE ENERGY CAROLINAS PO BOX 1006 CHARLOTTE, NC 28201	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/20/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$3,314.81	\$3,314.81
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$3,314.81</b>	<b>\$3,314.81</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 274</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DUNBAR c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,279.57	
Priority		
<b>Total</b>	<b>\$1,279.57</b>	
<i>Description:</i>		
<i>Remarks:</i> Amends #192		

<b>Claim No: 192</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> DUNBAR ARMORED, INC. PO BOX 64115 BALTIMORE, MD 21264-4115	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$648.97	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$648.97</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #274; Expunged (Dkt 875);		

<b>Claim No: 98</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> DYNAFIRE, INC. 109 CONCORD DRIVE SUITE B CASSELBERRY, FL 32707	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$491.34	\$491.34
Priority		
<b>Total</b>	<b>\$491.34</b>	<b>\$491.34</b>
<i>Description:</i>		
<i>Remarks:</i>		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 8</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> EARTH BIO TECHNOLOGIES 50 RICES MILL ROAD GLENSIDE, PA 19038	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$125.00	\$125.00
Priority		
<b>Total</b>	<b>\$125.00</b>	<b>\$125.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 93</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> EAST COAST FOOD EQUIPMENT 570 INDUSTRIAL DRIVE LEWISBERRY, PA 17339-9534	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$39.13	\$39.13
Priority		
<b>Total</b>	<b>\$39.13</b>	<b>\$39.13</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 86</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> ECOLAB PO BOX 6007 GRAND FORKS, ND 58206	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,276.00	\$1,276.00
Priority		
<b>Total</b>	<b>\$1,276.00</b>	<b>\$1,276.00</b>
<i>Description:</i>		
<i>Remarks:</i>		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 240</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> EDWARD A. GRANDPRE 19311 H 24TH AVE N LYNNWOOD, WA 98036	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$7,503.54
Priority	\$13,165.04	\$5,661.50
<b>Total</b>	<b>\$13,165.04</b>	<b>\$13,165.04</b>
<i>Description:</i>		
<i>Remarks:</i> Reclassified pursuant to Dkt. 850.		

<b>Claim No: 42</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> EMG INDUSTRIES PO BOX 572 SOLANA BEACH, CA 92075	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$2,157.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$2,157.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 514</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> EMG INDUSTRIES PO BOX 527 SOLONA BEACH, CA 92075	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,157.00	\$2,157.00
<b>Total</b>	<b>\$2,157.00</b>	<b>\$2,157.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 207</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> ENGLDOW GROUP c/o CREDITOR LIQUIDITY, LP 200 BUSINESS PARK DRIVE SUITE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$812.13	\$812.13
Priority		
<b>Total</b>	<b>\$812.13</b>	<b>\$812.13</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 508</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ESPRESSO EXPRESS 415 WESTERN AVE BRIGHTON, MA 02135	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$514.78	\$0.00
<b>Total</b>	<b>\$514.78</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 193</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> EXCLUSIVE PARKING, LLC 607 BOYLSTON ST STE 4 BOSTON, MA 02116-3615	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,250.00	\$2,250.00
Priority		
<b>Total</b>	<b>\$2,250.00</b>	<b>\$2,250.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 625</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> EXECUTIVE PARKING SYSTEMS INC c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/04/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$75.56	\$2,575.56
Priority	\$2,500.00	\$0.00
<b>Total</b>	<b>\$2,575.56</b>	<b>\$2,575.56</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Reclassified (Dkt. 879);		

<b>Claim No: 391</b>	<b>Debtor Name:</b> <b>Creditor Name:</b> FACILITEC - SW 2300 COLD SPRINGS RD FORTH WORTH, TX 76106	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/06/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$404.58	\$404.58
<b>Total</b>	<b>\$404.58</b>	<b>\$404.58</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 134</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company <b>Creditor Name:</b> FACILITIES MECHANICAL INC (HSAS) 12933 BRITTMOORE PARK DR HOUSTON, TX 77041	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/05/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,034.00	\$1,034.00
Priority		
<b>Total</b>	<b>\$1,034.00</b>	<b>\$1,034.00</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 127</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FAEGRE & BENSON 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH ST ATTN: DOUG LONG MINNEAPOLIS, MN 55402	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/11/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$13,962.86	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$13,962.86</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim withdrawn per correspondence received 08.11.10; Expunged Dkt 875;		

<b>Claim No: 362</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FAEGRE & BENSON LLP C/O DOUGLAS P LONG 2200 WELLS FARGO CENTER 90 S SEVENTH ST MINNEAPOLIS, MN 55402-3901	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$17,964.86	\$17,964.86
Priority		
<b>Total</b>	<b>\$17,964.86</b>	<b>\$17,964.86</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 23</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FALVEY LINEN SUPPLY, INC. 50 BURNHAM AVENUE CRANSTON, RI 02910-1410	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$11,672.11	\$11,672.11
Priority		
<b>Total</b>	<b>\$11,672.11</b>	<b>\$11,672.11</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 504</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FARHANG & MEDCOFF PLLC 4801 E BROADWAY SUITE 311 TUCSON, AZ 85711	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$1,380.00
Priority	\$1,380.00	\$0.00
<b>Total</b>	<b>\$1,380.00</b>	<b>\$1,380.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified (Dkt 879);		

<b>Claim No: 119</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FAY GALLUS 4296 SAVANNAH TRAIL SANTA ROSA, CA 95404	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$197,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$197,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 652</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> FEDEX NATIONAL LTL 2200 FORWARD DRIVE DC 2218 HARRISON, AR 72601-2004	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 12/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$138.97	\$138.97
Priority		
<b>Total</b>	<b>\$138.97</b>	<b>\$138.97</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 164</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FISCHER FARMS NATURAL FOODS, LLC c/o UNITED STATES DEBT RECOVERY V, LP 940 SOUTHWOOD BL., SUITE 101 INCLINE VILLAGE, NV 89451	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,837.83	\$2,837.83
Priority		
<b>Total</b>	<b>\$2,837.83</b>	<b>\$2,837.83</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 131</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FISH HOUSE 306 NORTHERN AVENUE BOSTON, MA 02210	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$13,394.63	\$13,394.63
Priority		
<b>Total</b>	<b>\$13,394.63</b>	<b>\$13,394.63</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 219</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> FISH NET NORTHWEST, INC. 8733 21ST AVENUE NORTHWEST SEATTLE, WA 98117	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,724.71	\$4,724.71
Priority		
<b>Total</b>	<b>\$4,724.71</b>	<b>\$4,724.71</b>
<i>Description:</i>		
<i>Remarks:</i>		

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Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 92</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FISHERS ISLAND OYSTER FARM PO BOX 402 FISHERS ISLAND, NY 06390	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$456.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$456.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #348; Expunged (Dkt 875);		

<b>Claim No: 348</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FISHERS ISLAND OYSTER FARM PO BOX 402 FISHERS ISLAND, NY 06390	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$456.00	\$456.00
<b>Total</b>	<b>\$456.00</b>	<b>\$456.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends #92; Allowed by debtor per final reconciliation.		

<b>Claim No: 245</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FLORIDA BANCORP SUPPLY INC. PO BOX 560128 ORLANDO, FL 32856	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$359.99	\$359.99
Priority		
<b>Total</b>	<b>\$359.99</b>	<b>\$359.99</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 653</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FLORIDAS FINEST SEAFOOD COMPANY 3628 NW 16TH STREET LAUDERHILL, FL 33311	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 12/15/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$837.69	\$1,262.06
Priority	\$424.37	\$0.00
<b>Total</b>	<b>\$1,262.06</b>	<b>\$1,262.06</b>
<i>Description:</i>		
<i>Remarks:</i> Amends Claim #95; Reclassified to GUC pursuant to Dkt. 845.		

<b>Claim No: 95</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FLORIDA'S FINEST SEAFOOD COMPANY 3628 NW 16TH STREET LAUDERHILL, FL 33311	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,262.06	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,262.06</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by Claim #653; Expunged (Dkt 875);		

<b>Claim No: 175</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FOLEY FISH ATTN DAVID FORCINITO 77 WRIGHT STREET NEW BEDFORD, MA 02740	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,873.24	\$2,873.24
Priority		
<b>Total</b>	<b>\$2,873.24</b>	<b>\$2,873.24</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 367</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> FOLIAGE DESIGN SYSTEMS 7104 SW 47 ST MIAMI, FL 33155	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$1,989.15	\$0.00
<b>Total</b>	<b>\$1,989.15</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

<b>Claim No: 41</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FOLIAGE DESIGN SYSTEMS OF DADE CO. INC 7104 SW 47TH STREET MIAMI, FL 33155	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,989.15	\$1,989.15
Priority		
<b>Total</b>	<b>\$1,989.15</b>	<b>\$1,989.15</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 522</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> FOODSERVICE CO-OP OF AMERICA 10800 NW 103RD ST STE 11 MEDLEY, FL 33178	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/15/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$2,850.74
Priority	\$4,795.64	\$1,944.90
<b>Total</b>	<b>\$4,795.64</b>	<b>\$4,795.64</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified (Dkt 879);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 97</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> FOREST LAKE FLORAL 508 SOUTH LAKE STREET FOREST LAKE, MN 55025	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,710.16	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,710.16</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #539; Expunged (Dkt 875);		

<b>Claim No: 539</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> FOREST LAKE FLORAL 508 S LAKE ST FOREST LAKE, MN 55025	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,710.16	\$1,710.16
<b>Total</b>	<b>\$1,710.16</b>	<b>\$1,710.16</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends #97; Allowed by debtor per final reconciliation.		

<b>Claim No: 452</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FREEDOM FRESH LLC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,167.26	\$4,167.26
Priority		
<b>Total</b>	<b>\$4,167.26</b>	<b>\$4,167.26</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 451</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FREEDOM FRESH LLC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,167.26	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,167.26</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 450</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FRESHPOINT ATLANTA INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,481.44	\$1,481.44
Priority		
<b>Total</b>	<b>\$1,481.44</b>	<b>\$1,481.44</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 449</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRESHPOINT ATLANTA INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,481.44	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,481.44</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 443</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRESHPOINT CENTRAL FLORIDA INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$579.20	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$579.20</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 444</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FRESHPOINT CENTRAL FLORIDA INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$579.20	\$579.20
Priority		
<b>Total</b>	<b>\$579.20</b>	<b>\$579.20</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 581</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> FRESHPOINT DALLAS AMERICAN FOOD SERVICE C/O MCCARRON & DIESS ATT KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$4,209.63	\$4,209.63
<b>Total</b>	<b>\$4,209.63</b>	<b>\$4,209.63</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 580</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRESHPOINT DALLAS AMERICAN FOOD SERVICE C/O MCCARRON & DIESS ATT KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$4,209.63	\$0.00
<b>Total</b>	<b>\$4,209.63</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 579</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FRESHPOINT DALLAS -AMERICAN FOOD SERVICE C/O MCCARRON & DIESS ATTN KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$4,209.63	\$0.00
<b>Total</b>	<b>\$4,209.63</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 442</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRESHPOINT DALLAS INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,222.58	\$5,012.95
Priority		
<b>Total</b>	<b>\$9,222.58</b>	<b>\$5,012.95</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 441</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> FRESHPOINT DALLAS INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$9,222.58	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$9,222.58</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 440</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FRESHPOINT DALLAS INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$9,222.58	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$9,222.58</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 446</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FRESHPOINT DENVER INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$292.71	\$292.71
Priority		
<b>Total</b>	<b>\$292.71</b>	<b>\$292.71</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 445</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRESHPOINT DENVER INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$292.71	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$292.71</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 448</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FRESHPOINT NASHVILLE INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,315.74	\$1,315.74
Priority		
<b>Total</b>	<b>\$1,315.74</b>	<b>\$1,315.74</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 447</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRESHPOINT NASHVILLE INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,315.74	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,315.74</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 544</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRIEZE WORLD'S GREATEST ICE CREAM CO INC PO BOX 190-0646 MIAMI BEACH, FL 33119-0646	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$212.50	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$212.50</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.; Expunged Dkt. 868.		

<b>Claim No: 541</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRIEZE WORLD'S GREATEST ICE CREAM CO INC PO BOX 1900646 MIAMI BEACH, FL 33119-0646	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$212.50	\$212.50
<b>Total</b>	<b>\$212.50</b>	<b>\$212.50</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends #272; Allowed by debtor per final reconciliation.		

<b>Claim No: 272</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> FRIEZE WORLD'S GREATEST ICE CREAM CO, INC PO BOX 190-0646 MIAMI BEACH, FL 33119-0646	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/15/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$212.50	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$212.50</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.; Expunged (Dkt 875);		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 16</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> FUNK WATER QUALITY 3113 RIDGE PIKE EAGLEVILLE, PA 19403-1495	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$457.39	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$457.39</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 345</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> FUNK WATER QUALITY COMPANY 3113 WEST RIDGE PIKE EAGLEVILLE, PA 19403	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$16.44	\$16.44
Priority	\$457.39	\$457.39
<b>Total</b>	<b>\$473.83</b>	<b>\$473.83</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Priority amount of claim paid.		

<b>Claim No: 120</b>	<i>Debtor Name:</i> THE OCEANAIRE <i>Creditor Name:</i> G&K SERVICES 621 OLSON MEMORIAL HIGHWAY MINNEAPOLIS, MN 55405	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$13,779.76	\$13,779.76
Priority		
<b>Total</b>	<b>\$13,779.76</b>	<b>\$13,779.76</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 153</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> GARDA SYSTEMS SOUTHWEST PO BOX 90152 PASADENA, CA 91109-0152	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/14/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$460.02	
Priority		
<b>Total</b>	<b>\$460.02</b>	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 238</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> GCS SERVICE, INC. ATTN: MY TECH PROGRAM ADMIN 370 WABASHA ST. N. ST. PAUL, MN 55102	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/08/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$28,230.25	\$27,114.29
Priority	\$6,461.17	
<b>Total</b>	<b>\$34,691.42</b>	<b>\$27,114.29</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Reclassified and Reduced (Dkt 879);		

<b>Claim No: 230</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> GECITS DBA IKON FINANCIAL SERVICES AS AUTHORIZED AGENT OF IBM CREDIT SERVICES BANKRUPTCY ADMINISTRATION PO BOX 13708 MACON, GA 31208-3708	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/04/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$59,610.10	\$24,433.04
Priority	\$2,218.47	\$0.00
<b>Total</b>	<b>\$61,828.57</b>	<b>\$24,433.04</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 209</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> GELLER LIGHTING SUPPLY, INC. 3720 COMMERCE BALTIMORE, MD 21227	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$81.27	\$81.27
Priority		
<b>Total</b>	<b>\$81.27</b>	<b>\$81.27</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 122</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> GENERAL AIR 1105 ZUNI STREET DR DENVER, CO 80204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$399.25	\$399.25
Priority		
<b>Total</b>	<b>\$399.25</b>	<b>\$399.25</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 39</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> GENERAL PARTS, INC. PO BOX 9201 MINNEAPOLIS, MN 55480-9101	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,534.26	\$5,534.26
Priority		
<b>Total</b>	<b>\$5,534.26</b>	<b>\$5,534.26</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 67</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> GFI LAKELAND 8000 STATE ROAD 33 N LAKELAND, FL 33809-1704	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$659.16	\$659.16
Priority		
<b>Total</b>	<b>\$659.16</b>	<b>\$659.16</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 564</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> GLOVER'S ICE CREAM INC 705 W CLINTON ST FRANKFORT, IN 46041	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$824.25	\$824.25
<b>Total</b>	<b>\$824.25</b>	<b>\$824.25</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 109</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> GOURMET SPICE CO. PO BOX 9421 NAPERVILLE, IL 60567	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,052.83	\$1,052.83
Priority		
<b>Total</b>	<b>\$1,052.83</b>	<b>\$1,052.83</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 389</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> GRAH SAFE & LOCK INC 939 UNIVERSITY AVE SUITE 100 SAN DIEGO, CA 92103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/06/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$145.00	\$145.00
<b>Total</b>	<b>\$145.00</b>	<b>\$145.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 307</b>	<b>Debtor Name:</b> The Oceanaire Investment Company, Inc. <b>Creditor Name:</b> GRAND CENTRAL BAKERY, INC. 4634 E. MARGINAL WAY S. C110 SEATTLE, WA 98134	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/28/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,849.00	\$5,849.00
Priority		
<b>Total</b>	<b>\$5,849.00</b>	<b>\$5,849.00</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 19</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> GRAND WESTERN BRANDS, INC. PO BOX 21046 FORT LAUDERDALE, FL 33335-1046	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,794.25	\$7,618.88
Priority		
<b>Total</b>	<b>\$8,794.25</b>	<b>\$7,618.88</b>
<b>Description:</b>		
<b>Remarks:</b> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 213</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> GREAT FALLS ICE CREAM COMPANY 2301 DISTRIBUTION CIRCLE SILVER SPRING, MD 20910	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/25/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,076.00	\$5,076.00
Priority		
<b>Total</b>	<b>\$5,076.00</b>	<b>\$5,076.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 291</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> GRINDSTONE NECK ROUTE 186 WINTER HARBOR, ME 04693	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$295.27	\$295.27
Priority		
<b>Total</b>	<b>\$295.27</b>	<b>\$295.27</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 456</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HALPERNS' STEAK & SEAFOOD COMPANY P.O. BOX 116421 ATLANTA, GA 30368-6421	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,129.83	\$2,129.83
Priority		
<b>Total</b>	<b>\$2,129.83</b>	<b>\$2,129.83</b>
<i>Description:</i>		
<i>Remarks:</i>		

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Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 510</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HALPERNS' STEAK & SEAFOOD COMPANY 4685 WELCOME ALL RD ATLANTA, GA 30349	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$13,279.21	\$13,279.21
<b>Total</b>	<b>\$13,279.21</b>	<b>\$13,279.21</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 330</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HAMCO DC INC c/o UNITED STATES DEBT RECOVERY V, LP 940 SOUTHWOOD BL., SUITE 101 INCLINE VILLAGE, NV 89451	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$685.97	\$685.97
<b>Total</b>	<b>\$685.97</b>	<b>\$685.97</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 199</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HAMCO DC INC. c/o UNITED STATES DEBT RECOVERY V, LP 940 SOUTHWOOD BL., SUITE 101 INCLINE VILLAGE, NV 89451	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$685.97	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$685.97</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.; Expunged Dkt. 868.		

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Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 287</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> HAMILTON MEAT & PROVISIONS, INC. 3515 MAIN STREET #208 CHULA VISTA, CA 91911	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/22/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$13,224.91	\$13,224.91
Priority		
<b>Total</b>	<b>\$13,224.91</b>	<b>\$13,224.91</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 634</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> HARRIS COUNTY ET AL ATTN TARA L GRUNDEMEIER LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/04/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$16,812.28	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$16,812.28 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Amends #154; Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 658</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> HARRIS COUNTY ET AL ATTN TARA L GRUNDEMEIER LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 02/04/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$16,812.28	\$0.00
<b>Total</b>	<b>\$16,812.28 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Expunged Dkt. 868.		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 154</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> HARRIS COUNTY ET AL ATTN TARA L GRUNDEMEIER LINEBARGER GOGGAN BLAIR & SAMPSON LLP PO BOX 3064 HOUSTON, TX 77253-3064	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$19,250.48	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$19,250.48 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Amended by #634; Expunged (Dkt 875);		

<b>Claim No: 502</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> HARRIS SEAFOOD 1260 CENTRAL FLORIDA PARKWAY ORLANDO, FL 32837	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$5,156.12	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$5,156.12</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged Dkt. 866. and Dkt. 868.		

<b>Claim No: 196</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> HARRIS SEAFOOD ATTN: SOZON C VATIKIOTIS MILLER CROSBY & MILLER PA 2323 S FLORIDA AVE LAKELAND, FL 33803	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,156.12	\$4,086.60
Priority		
<b>Total</b>	<b>\$5,156.12</b>	<b>\$4,086.60</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 503</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> HARRIS SEAFOOD C/O MILLER CROSBY & MILLER PA ATT SOZON C VATIKIOTIS 2323 S FLORIDA AVE LAKELAND, FL 33803	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$5,156.12	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$5,156.12</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.; Disallowed in full and expunged		

<b>Claim No: 373</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> HAWAIIAN FRESH SEAFOOD 2290 ALAHAO PLACE HONOLULU, HI 96819	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$968.72	\$968.72
<b>Total</b>	<b>\$968.72</b>	<b>\$968.72</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 599</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> HAWAIIAN FRESH SEAFOOD 2290 ALAHAO PLACE HONOLULU, HI 96819	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$968.72	\$0.00
<b>Total</b>	<b>\$968.72</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.; Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 82</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HEALY HOLM PROMOTIONS c/o CREDITOR LIQUIDITY, LP 200 BUSINESS PARK DRIVE SUITE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$443.71	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$443.71</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 361</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HELP II, LLC 1515 FLEET STREET ATTN: MICHAEL BEATTY BALTIMORE, MD 21231	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$22,230.06	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$22,230.06</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 30</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> HENRY'S HOMEMADE ICE CREAM 2909 W. 15TH ST. PLANO, TX 75075	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$505.60	\$505.60
Priority		
<b>Total</b>	<b>\$505.60</b>	<b>\$505.60</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 669</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> HOCKENBERGS 7002 F STREET OMAHA, NE 68117	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 05/05/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$23,607.57	\$0.00
<b>Total</b>	<b>\$23,607.57</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed in full and expunged (Dkt. 868); Reduced (Dkt 879);		

<b>Claim No: 670</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> HOCKENBERGS FOOD SERVICE EQUIP HOCKENBERGS 7002 F STREET OMAHA, NE 68117	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 05/05/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$23,607.57	\$0.00
Priority		
<b>Total</b>	<b>\$23,607.57</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 55</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> HORIZON BEVERAGE COMPANY 80 STOCKWELL DRIVE AVON, MA 02322	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,935.30	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,935.30</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 873;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 376</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HORIZON BEVERAGE COMPANY 80 STOCKWELL DR AVON, MA 02322	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,595.42	\$0.00
<b>Total</b>	<b>\$2,595.42</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 315</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> HOUSTON GALLERIA C/O SIMON PROPERTY GROUP INC ATT RONALD M TUCKER ESQ 225 W WASHINGTON STREET INDIANAPOLIS, IN 46204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$32,315.72	\$0.00
<b>Total</b>	<b>\$32,315.72</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 314</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> HOUSTON GALLERIA SIMON PROPERTY GROUP INC ATT: L GRAFTON 225 W WASHINGTON STREET INDIANAPOLIS, IN 46204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,787.51	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,787.51</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 200</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> HOWARD A. PASTER 301 WILSHIRE WALK HOPKINS, MN 55305	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>Unliquidated</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 132</b>	<i>Debtor Name:</i> The Oceanaire Texas Beverage Company, Inc. <i>Creditor Name:</i> HSE ALARM SYSTEMS 9904 A DEER TRAIL HOUSTON, TX 77038	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$367.84	\$367.84
Priority		
<b>Total</b>	<b>\$367.84</b>	<b>\$367.84</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 3</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> HUDSON BREAD CO. 5601-5711 TONNELLE AVE NORTH BERGEN, NJ 07047	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,274.45	\$2,274.45
Priority		
<b>Total</b>	<b>\$2,274.45</b>	<b>\$2,274.45</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 380</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> IES RESIDENTAL INC 9904A DEER TRAIL HOUSTON, TX 77038	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$365.44	
<b>Total</b>	<b>\$365.44</b>	

*Description:* Administrative - Please See Claim For Details.

*Remarks:*

<b>Claim No: 231</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> IKON FINANCIAL SERVICES BANKRUPTCY ADMINISTRATION PO BOX 13708 MACON, GA 31208-3708	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 09/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$44,764.39	\$29,173.04
Priority	\$1,756.92	
<b>Total</b>	<b>\$46,521.31</b>	<b>\$29,173.04</b>

*Description:* Administrative - Please See Claim For Details.

*Remarks:* Claim Modified per Dkt 881;

<b>Claim No: 190</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> IKON OFFICE SOLUTIONS ACCOUNTS RECEIVABLE CENTER ATTN BANKRUPTCY TEAM 3920 ARKWRIGHT RD SUITE 400 MACON, GA 31210	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 07/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$10,219.08	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$10,219.08</b>	<b>\$0.00</b>

*Description:*

*Remarks:* Expunged Dkt. 868.

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 38</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> INDEPENDENT SEAFOODS 5300 GEORGIA AVENUE WEST PALM BEACH, FL 33405	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,692.57	\$1,692.57
Priority		
<b>Total</b>	<b>\$1,692.57</b>	<b>\$1,692.57</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 654</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> INDIANA DEPARTMENT OF REVENUE BANKRUPTCY SECTION N-240 100 N SENATE AVE INDIANAPOLIS, IN 46204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 01/13/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$4,310.31	\$0.00
Priority	\$42,376.05	\$0.00
<b>Total</b>	<b>\$46,686.36</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends Claim #256; Withdrawn 4.21.10;; Expunged Dkt 875;		

<b>Claim No: 256</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> INDIANA DEPARTMENT OF REVENUE BANKRUPTCY SECTION N-240 100 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$4,702.31	\$0.00
Priority	\$46,356.94	\$0.00
<b>Total</b>	<b>\$51,059.25</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by Claim #654; Withdrawn 04.21.10.; Expunged Dkt 875;		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 501</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> INDIANA DEPARTMENT OF STATE REVENUE ATT CAROL LUSHELL- BANKRUPTCY SECTION 100 N SENATE AVE ROOM N203 INDIANAPOLIS, IN 46204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$27,690.48	\$0.00
<b>Total</b>	<b>\$27,690.48</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Claim withdrawn per correspondence received 04.21.10.; Expunged Dkt 875;		

<b>Claim No: 268</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> INDIANAPOLIS POWER & LIGHT COMPANY PO BOX 1595 INDIANAPOLIS, IN 46206-1595	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,627.32	\$3,627.32
Priority		
<b>Total</b>	<b>\$3,627.32</b>	<b>\$3,627.32</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 206</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> INFINITE ENERGY 7001 SW 24TH AVE. GAINESVILLE, FL 32607	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,501.54	\$2,501.54
Priority		
<b>Total</b>	<b>\$2,501.54</b>	<b>\$2,501.54</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 43</b>	<b>Debtor Name:</b> The Oceanaire Texas Beverage Company, Inc. <b>Creditor Name:</b> INITIAL TROPICAL PLANTS c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,860.81	\$1,860.81
Priority		
<b>Total</b>	<b>\$1,860.81</b>	<b>\$1,860.81</b>
<b>Description:</b>		
<b>Remarks:</b> Reduced and Allowed Dkt 868;		

<b>Claim No: 338</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> INKON MEDIA LLC 6523 CALIFORNIA AVE SW SUITE 146 SEATTLE, WA 98136	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$68,105.13	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$68,105.13</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in full and expunged pursuant to Dkt. #903.		

<b>Claim No: 667</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> INKON MEDIA LLC 6523 CALIFORNIA AVE SW SUITE 146 SEATTLE, WA 98146	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 04/24/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$30,000.00
Priority		\$0.00
<b>Total</b>	<b>Unliquidated</b>	<b>\$30,000.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Amends Claim #338; claim allowed at \$30,000 per Dkt. #903.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 592</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> INTERIOR FOLIAGE & DESIGN 970 S ONEIDA #5 DENVER, CO 80224	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/23/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$636.98	\$636.98
<b>Total</b>	<b>\$636.98</b>	<b>\$636.98</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 205</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> ISLAND CREEK OYSTERS 296 PARKS STREET PO BOX 348 DUXBURY, MA 02331	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/24/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$490.00	\$490.00
Priority		
<b>Total</b>	<b>\$490.00</b>	<b>\$490.00</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 237</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> J J MCDONNELL & CO., INC. 7901 OCEANO AVE UNITS 26-32 JESSUP, MD 20794	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/08/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$88,953.10	\$88,953.10
Priority	\$85,091.28	
<b>Total</b>	<b>\$174,044.38</b>	<b>\$88,953.10</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 284</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> J.J. MCDONNELL & CO., INC. 7901 OCEANO AVENUE, UNITS 26-34 JESSUP, MD 20794	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$85,091.28	\$85,091.28
<b>Total</b>	<b>\$85,091.28</b>	<b>\$85,091.28</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 285</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> JACKSON & BLANC 7929 ARJONS DR SAN DIEGO, CA 92126	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,237.11	\$5,237.11
Priority		
<b>Total</b>	<b>\$5,237.11</b>	<b>\$5,237.11</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 184</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> JAMES DUVAL 10825 FALLING WATER LANE UNIT D WOODBURY, MN 55129	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$49,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$49,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 432</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> JANE EISENPRESSER 18 WILDWOOD LN GREENVALE, NY 11548	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>Unliquidated</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Withdrawn.		

<b>Claim No: 126</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> JAN-PRO CLEANING SYSTEMS OF COLORADO 215 UNION BLVD SUITE 210 LAKEWOOD, CO 80228	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/11/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,917.42	\$3,917.42
Priority		
<b>Total</b>	<b>\$3,917.42</b>	<b>\$3,917.42</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 360</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> JCM ASSOCIATES, INC. 301 C PRICE GEORGE'S BLVD UPPER MARLBORO, MD 20774	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$10,895.93	\$8,171.95
Priority		
<b>Total</b>	<b>\$10,895.93</b>	<b>\$8,171.95</b>
<i>Description:</i>		
<i>Remarks:</i> Amount modified (Dkt 888);		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 11</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> JEAN KING C/O DAVID M LEWIS 4851 JIMMY CARTER BOULEVARD NORCROSS, GA 30093	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/24/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$75,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$75,000.00</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in full and expunged pursuant to Dkt. 833.		

<b>Claim No: 659</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> JOHN GREGORY O'DONNELL III C/O LAUREL ANCHORS ESQ 16220 S FREDERICK RD STE 210-A GAITHERSBURG, MD 20877	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 04/16/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$300,000.00	\$0.00
<b>Total</b>	<b>\$300,000.00</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in full and expunged pursuant to Dkt. #897; disallowed in full and expunged pursuant to D		

<b>Claim No: 661</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> JOHN GREGORY O'DONNELL III C/O LAUREL ANCHORS ESQ 16220 S FREDERICK RD SUITE 210-A GAITHERSBURG, MD 20877	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 04/19/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$20,000.00
Priority	\$300,000.00	\$0.00
<b>Total</b>	<b>\$300,000.00</b>	<b>\$20,000.00</b>
<b>Description:</b>		
<b>Remarks:</b> Claim disallowed and expunged per Dkt. #897; \$20,000 shall be paid to claimant per Dkt. #922.		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 490</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> JOHN HANCOCK LIFE INSURANCE CO (USA) ATTN ARLENE L. COLEMAN COLEMAN & DEMPSEY, LLP TWO RAVINIA DRIVE, SUITE 1250 ATLANTA, GA 30346	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>Unliquidated</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 459</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> JOHN O SCHUMANN & ALICE M SCHUMANN AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP RR# 1 BOX 121A KAMPSVILLE, RI 62053	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$51,200.00	\$0.00
<b>Total</b>	<b>\$51,200.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

<b>Claim No: 477</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> JOHN O. SCHUMANN AND ALICE M. SCHUMANN AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP RRI BOX 121A KAMPSVILLE, IL 62053	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$51,200.00	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$51,200.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 642</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> JOHN WAHLKE 9845 44TH AVE SW SEATTLE, WA 98136	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,461.53	\$0.00
<b>Total</b>	<b>\$1,461.53</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 94</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> JONATHAN KAGAN LAZARD FRERES & CO., LLC 30 ROCKEFELLER PLAZA, 48TH FLOOR NEW YORK, NY 10020	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$20,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$20,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 687</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> JULIUS SILVERT INC 163 W WYOMING AVE PHILADELPHIA, PA 19140	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/11/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$39,232.07	\$39,232.07
Priority		
<b>Total</b>	<b>\$39,232.07</b>	<b>\$39,232.07</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 300</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> JULIUS SILVERT, INC. ATTN: GENERAL COUNSEL PO BOX 46526 PHILADELPHIA, PA 19160-6526	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/25/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$42,352.16	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$42,352.16</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged (Dkt 875);		

<b>Claim No: 593</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> K&B SEAFOOD, INC. 176 LAUREL ROAD EAST NORTHPORT, NY 11731	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,570.00	\$1,570.00
<b>Total</b>	<b>\$1,570.00</b>	<b>\$1,570.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 35</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> K.S. SUPPLY 4423 LYMBAR DR. HOUSTON, TX 77096	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$173.95	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$173.95</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 118</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> KANALOA SEAFOOD 618 EAST GUTIERREZ STREET SANTA BARBARA, CA 93103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,098.45	\$1,098.45
Priority		
<b>Total</b>	<b>\$1,098.45</b>	<b>\$1,098.45</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 108</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> KING COUNTY TREASURY 500 FOURTH AVENUE ROOM 600 SEATTLE, WA 98104-2340	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$7,578.67	\$0.00
Unsecured		\$0.00
Priority	\$7,578.67	\$0.00
<b>Total</b>	<b>\$15,157.34</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 597</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> KING COUNTY TREASURY OPERATIONS ATTN LINDA CRONE NELSEN 500 4TH AVENUE ROOM 600 SEATTLE, WA 98104	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/26/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$7,578.67	\$0.00
<b>Total</b>	<b>\$7,578.67</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 379</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> KITE WASHINGTON, LLC C/O KITE REALTY GROUP 30 S MERIDIAN ST STE 1100 INDIANAPOLIS, IN 46204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$32,975.98	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$32,975.98</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 375</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> KS SUPPLY 4423 LYMBAR DR HOUSTON, TX 77096	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$10.68	\$10.68
Priority	\$173.95	\$173.95
<b>Total</b>	<b>\$184.63</b>	<b>\$184.63</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends #374; Priority amount of claim paid.		

<b>Claim No: 374</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> KS SUPPLY 4423 LYMBAR DR HOUSTON, TX 77096	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$173.95	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$173.95</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #375; Expunged (Dkt 875);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 243</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> LAATZ, ROBERT C 6040 POWDER MILL PLACE INDIAN TRAIL, NC 28079	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$4,730.76	\$4,730.76
<b>Total</b>	<b>\$4,730.76</b>	<b>\$4,730.76</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 233</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> LALENA GRACE HUBER 609 N 47TH ST APT B SEATTLE, WA 98103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$1,883.07	\$1,883.07
<b>Total</b>	<b>\$1,883.07</b>	<b>\$1,883.07</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 491</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> LARSON RECORDS MANAGEMENT 2550 WALNUT STREET ROSEVILLE, MN 55113	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,069.81	\$1,069.81
Priority		
<b>Total</b>	<b>\$1,069.81</b>	<b>\$1,069.81</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 210</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> LATTE DA DAIRY PO BOX 270355 FLOWER MOUND, TX 75022	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$368.64	\$368.64
Priority		
<b>Total</b>	<b>\$368.64</b>	<b>\$368.64</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 75</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> LATTE DA DAIRY PO BOX 270355 FLOWER MOUND, TX 75022	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$626.76	\$626.76
Priority		
<b>Total</b>	<b>\$626.76</b>	<b>\$626.76</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 511</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> LBX LIGHTING INC 1880 S DAIRY ASHFORD #134 HOUSTON, TX 77077	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$287.72	\$287.72
<b>Total</b>	<b>\$287.72</b>	<b>\$287.72</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 214</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> LEGACY SEA PRODUCTS LLC 1350 N ORANGE AVE SUITE 233 WINTER PK, FL 32849	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/25/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,083.50	\$1,083.50
Priority		
<b>Total</b>	<b>\$1,083.50</b>	<b>\$1,083.50</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 622</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> LEGACY SEA PRODUCTS LLC 1350 N ORANGE AVE #233 WINTER PARK, FL 32789	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$847.82	\$847.82
<b>Total</b>	<b>\$847.82</b>	<b>\$847.82</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 358</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> LEGEND SEAFOOD PO BOX 4685 MIAMI LAKES, FL 33014	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$301.00	\$301.00
<b>Total</b>	<b>\$301.00</b>	<b>\$301.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 350</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> LEGEND SEAFOOD INC PO BOX 4685 MIAMI LAKES, FL 33014	
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$703.00	\$703.00
<b>Total</b>	<b>\$703.00</b>	<b>\$703.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 215</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> LEONG KUBA 6230 MARINDUSTRY DRIVE SAN DIEGO, CA 92121	
<i>Claim Date:</i> 08/25/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,092.04	\$4,092.04
Priority		
<b>Total</b>	<b>\$4,092.04</b>	<b>\$4,092.04</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 68</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> LEXIS FLORIST 6102 SKYLINE DRIVE HOUSTON, TX 77057	
<i>Claim Date:</i> 07/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$801.60	\$801.60
Priority		
<b>Total</b>	<b>\$801.60</b>	<b>\$801.60</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 572</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> LIL HOUSE CLEANING & JANITORIAL SVCS 2555 J ST SAN DIEGO, CA 92102	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$3,300.00	\$0.00
<b>Total</b>	<b>\$3,300.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

<b>Claim No: 112</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> LILI HOUSE CLEANING & JANITORIAL SVCS 2555 J STREET SAN DIEGO, CA 92102	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,300.00	\$3,300.00
Priority		
<b>Total</b>	<b>\$3,300.00</b>	<b>\$3,300.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 125</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> LISA S. MORSE 2060 TRAILBLAZER WAY CASTLE ROCK, CO 80109-3611	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/11/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$27,500.00	
Priority		
<b>Total</b>	<b>\$27,500.00</b>	
<i>Description:</i>		
<i>Remarks:</i>		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 309</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> LOBSTER DELIGHT 1380 GARNET AVE SUITE E-145 SAN DIEGO, CA 92109	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$116.87	\$116.87
Priority		
<b>Total</b>	<b>\$116.87</b>	<b>\$116.87</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 60</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> LONG BUILDING TECHNOLOGIES, INC. ATTN WILLIAM MARTINEZ 5001 S. ZUNI ST. LITTLETON, CO 80120	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$494.00	\$494.00
Priority		
<b>Total</b>	<b>\$494.00</b>	<b>\$494.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 165</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> LOOMIS 2500 CITY WEST BLVD SUITE 900 HOUSTON, TX 77042	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,345.35	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,345.35</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 383</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> LORING PARK ASSOCIATES C/O R SCOTT ALSTERDA ESQ UNGARETTI & HARRIS LLP 3500 THREE FIRST NATIONAL PLAZA CHICAGO, IL 60602	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$33,043.60	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$33,043.60</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #630; Expunged (Dkt 875);		

<b>Claim No: 382</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> LORING PARK ASSOCIATES LORING PARK ASSOCIATES LP C/O R SCOTT ALSTERDA-UNGARETTI & HARRIS 3500 THREE FIRST NATIONAL PLAZA CHICAGO, IL 60602	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$5,760.64	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$5,760.64</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 630</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> LORING PARK ASSOCIATES LORING PARK ASSOCIATES LP C/O UNGARETTI & HARRIS LLP 3500 THREE FIRST NATIONAL PLAZA CHICAGO, IL 60602	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$33,798.75	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$33,798.75</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #383; ; Expunged Dkt. 868.		

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Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 104</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> LOUISIANA FOODS C/O HENRY V RADOFF 3730 KIRBY DRIVE SUITE 777 HOUSTON, TX 77098	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 07/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$25,323.63	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$25,323.63</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #186; Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 188</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> LOUISIANA FOODS c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$30,554.52	\$30,554.52
Priority		
<b>Total</b>	<b>\$30,554.52</b>	<b>\$30,554.52</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #186		

<b>Claim No: 186</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> LOUISIANA FOODS, INC. ATTN GENERAL COUNSEL 4410 WEST 12TH STREET HOUSTON, TX 77055	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$25,323.63	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$25,323.63</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #104; Amended by #188; Expunged (Dkt 875);		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 639</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> LSF5 AGAVE HOLDINGS LLC ATTN JARRETT L HALE C/O HUNTON & WILLIAMS LLP 1445 ROSS AVENUE SUITE 3700 DALLAS, TX 75202	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/10/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$5,420.81	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$5,420.81</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in full and expunged		

<b>Claim No: 222</b>	<b>Debtor Name:</b> <b>Creditor Name:</b> M&M COMPANIES, INC. c/o UNITED STATES DEBT RECOVERY V, LP 940 SOUTHWOOD BL., SUITE 101 INCLINE VILLAGE, NV 89451	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/31/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$672.00	\$672.00
Priority		
<b>Total</b>	<b>\$672.00</b>	<b>\$672.00</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 59</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> MACDONALD MEAT COMPANY 2709 AIRPORT WAY SOUTH SEATTLE, WA 98134	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/28/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$6,207.83	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$6,207.83</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Amended by #378; Expunged (Dkt 875);		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 378</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> MACDONALD MEAT COMPANY LLC 2709 AIRPORT WAY S SEATTLE, WA 98134	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,585.25	\$2,585.25
Priority	\$3,622.58	\$3,622.58
<b>Total</b>	<b>\$6,207.83</b>	<b>\$6,207.83</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amends #59; Priority amount of claim paid.		

<b>Claim No: 53</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> MADDALENA VINEYARD 737 LAMAR ST. LOS ANGELES, CA 90031	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$0.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>
<i>Description:</i> Disallowed in Full and Expunged Dkt 868;		
<i>Remarks:</i> Disallowed and Expunged Dkt 868;		

<b>Claim No: 313</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> MARINELLI SHELLFISH CO 2383 S 200TH STREET SEATTLE, WA 98198	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$21,007.33	\$21,007.33
Priority		
<b>Total</b>	<b>\$21,007.33</b>	<b>\$21,007.33</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 627</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> MARION COUNTY TREASURER MARION COUNTY TREASURER - B DAILAND 200 E WASHINGTON ST STE 1041 INDIANAPOLIS, IN 46204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$11,718.85	
Unsecured		
Priority	\$11,718.85	\$11,718.85
<b>Total</b>	<b>\$23,437.70 (Unliquidated)</b>	<b>\$11,718.85</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i>		

<b>Claim No: 537</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> MASSEY SERVICES INC 315 GROVELAND ST ORLANDO, FL 32804-4052	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$801.96	\$801.96
<b>Total</b>	<b>\$801.96</b>	<b>\$801.96</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation		

<b>Claim No: 536</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> MASSEY SERVICES INC 315 GROVELAND ST ORLANDO, FL 32804-4052	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$801.96	\$0.00
<b>Total</b>	<b>\$801.96</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Amended by Claim #674; Disallowed and Expunged Dkt 867;		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 535</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> MASSEY SERVICES INC 315 GROVELAND ST ORLANDO, FL 32804-4052	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$801.96	\$0.00
<b>Total</b>	<b>\$801.96</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 534</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> MASSEY SERVICES INC 315 GROVELAND ST ORLANDO, FL 32804-4052	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$801.96	\$0.00
<b>Total</b>	<b>\$801.96</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 613</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> MATTHEW J BUEHLER 367 CHURCH ROAD ELKINS PARK, PA 19027	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,804.61	\$0.00
<b>Total</b>	<b>\$1,804.61</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed in Full and expunged (Dkts 866 and 879);		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 265</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> MATTHEW J BUEHLER 367 CHURCH RD ELKINS PARK, PA 19027	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$1,804.61	\$1,804.61
<b>Total</b>	<b>\$1,804.61</b>	<b>\$1,804.61</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 28</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> MCKEON- PHILLIPS WINERY 2115 SOUTH BLOSSER RD. SANTA MARIA, CA 93458	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$330.00	\$330.00
Priority		
<b>Total</b>	<b>\$330.00</b>	<b>\$330.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 402</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> MECKLENBURG COUNTY NC TAX COLLECTOR OFFICE OF THE TAX COLLECTOR TAX BANKRUPTCY SECTION PO BOX 31637 CHARLOTTE, NC 28231-1637	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$34,876.52	\$34,876.52
<b>Total</b>	<b>\$34,876.52</b>	<b>\$34,876.52</b>
<i>Description:</i>		
<i>Remarks:</i>		



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<b>Claim No: 114</b>	<b>Debtor Name:</b> HYATT REGENCY - NICOLLET MALL - MINNEAPOLIS <b>Creditor Name:</b> MED DIET LABORATORIES 360 HOLLY LANE NORTH SUITE 80 PLYMOUTH, MN 55447	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/06/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$0.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Description:</b> Disallowed in Full and Expunged Dkt 868;		
<b>Remarks:</b> Disallowed and Expunged Dkt 868;		

<b>Claim No: 565</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> MEDOSWEET FARMS INC PO BOX 749 KENT, WA 98035-0749	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/20/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,590.48	\$0.00
<b>Total</b>	<b>\$2,590.48</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 566</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> MEDOSWEET FARMS, INC PO BOX 749 KENT, WA 98035-0749	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/20/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,590.48	\$2,590.48
<b>Total</b>	<b>\$2,590.48</b>	<b>\$2,590.48</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 202</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> MEDOSWEET FARMS, INC. PO BOX 749 KENT, WA 98035-0749	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$6,680.74	\$4,090.26
Priority		
<b>Total</b>	<b>\$6,680.74</b>	<b>\$4,090.26</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 257</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> METROMEDIA ENERGY, INC. 6 INDUSTRIAL WAY EATONTOWN, NJ 07724	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/11/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,001.78	\$1,001.78
Priority		
<b>Total</b>	<b>\$1,001.78</b>	<b>\$1,001.78</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 255</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> METROPOLITAN MEAT SEAFOOD & POULTRY CO ATTN PAUL L PASCAL ESQ PASCAL & WEISS P C 1008 PENNSYLVANIA AVE SE WASHINGTON, DC 20003-2142	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$35,689.70	\$21,230.17
Priority		
<b>Total</b>	<b>\$35,689.70</b>	<b>\$21,230.17</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 458</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> METROPOLITAN VALET & TRANSPORTATION INC/ c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,551.54	\$1,551.54
Priority		
<b>Total</b>	<b>\$1,551.54</b>	<b>\$1,551.54</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 457</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> METROPOLITAN VALET & TRANSPORTATION INC/ c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,551.54	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,551.54</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 637</b>	<b>Debtor Name:</b> THE OCEANAIRE TEXAS RESTAURANT <b>Creditor Name:</b> MIAMI DADE WATER AND SEWER ATTN COLLECTION BRANCH/BANKRUPTCY UNIT PO BOX 149089 CORAL GABLES, FL 33114	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/26/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,153.56	\$4,153.56
Priority		
<b>Total</b>	<b>\$4,153.56</b>	<b>\$4,153.56</b>
<b>Description:</b>		
<b>Remarks:</b>		

## U.S. Bankruptcy Court - Northern District of Texas Claims Register Report

09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.

Judge Barbara J. Houser

<b>Claim No: 354</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant <b>Creditor Name:</b> MIAMI-DADE COUNTY TAX COLLECTOR MIAMI-DADE COUNTY BANKRUPTCY UNIT 140 WEST FLAGLER ST SUITE 1403 MIAMI, FL 33130	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/30/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$7,916.94	\$4,173.44
<b>Total</b>	<b>\$7,916.94 (Unliquidated)</b>	<b>\$4,173.44</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Claim Modified per Dkt 881;		

<b>Claim No: 295</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> MICHAEL J EBER IN HIS CAPACITY AS RECEIVER FOR THE PLITT COMPANIES THE PLITT CO 1455 W WILLOW ST CHICAGO, IL 60622	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/17/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$82,750.45	\$0.00
<b>Total</b>	<b>\$82,750.45</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed in Reduced Amount (Dkt 874);		

<b>Claim No: 294</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> MICHAEL J EBER IN HIS CAPACITY AS THE RECEIVER FOR THE PLITT COMPANIES THE PLITT CO 1455 W WILLOW ST CHICAGO, IL 60622	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/17/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$125,704.89	\$64,426.62
Priority		
<b>Total</b>	<b>\$125,704.89</b>	<b>\$64,426.62</b>
<b>Description:</b>		
<b>Remarks:</b> Allowed in reduced Amount (Dkt 874);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 36</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> MICHAELS FINER MEATS & SEAFOOD ATTN CHERI JOHNSON 3775 ZANE TRACE DRIVE COLUMBUS, OH 43228	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$822.67	\$822.67
Priority		
<b>Total</b>	<b>\$822.67</b>	<b>\$822.67</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 17</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> MICROS SYSTEMS, INC. LOCKBOX: MICROS SYSTEMS, INC. PO BOX 23747 BALTIMORE, MD 21203-5747	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,586.77	\$1,597.15
Priority		
<b>Total</b>	<b>\$3,586.77</b>	<b>\$1,597.15</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 306</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> MINNESOTA SHREDDING LLC DBA SHRED-IT 8400 89TH AVENUE N #430 BROOKLYN PARK, MN 55445	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$154.50	\$154.50
Priority		
<b>Total</b>	<b>\$154.50</b>	<b>\$154.50</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 404</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> MORGAN SERVICES INC 201 E LINCOLN ST INDIANAPOLIS, IN 46225	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$5,260.71	\$5,260.71
<b>Total</b>	<b>\$5,260.71</b>	<b>\$5,260.71</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 403</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> MORGAN SERVICES INC 201 E LINCOLN ST INDIANAPOLIS, IN 46225	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$13,989.89	\$13,989.89
Priority		
<b>Total</b>	<b>\$13,989.89</b>	<b>\$13,989.89</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #173		

<b>Claim No: 174</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> MORGAN SERVICES INC. 817 WEBSTER ST DAYTON, OH 45404	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$8,659.93	\$6,565.59
Priority		\$0.00
<b>Total</b>	<b>\$8,659.93</b>	<b>\$6,565.59</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 173</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> MORGAN SERVICES, INC. 201 E LINCOLN ST INDIANAPOLIS, IN 46201	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$19,250.60	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$19,250.60</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #403; Expunged (Dkt 875);		

<b>Claim No: 80</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> MORRIS GOLDFARB AND ARLENE GOLDFARB AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 512 SEVENTH AVENUE 35TH FLOOR	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$110,000.00	\$0.00
<b>Total</b>	<b>\$110,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 629</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> MORRIS VISITOR PUBLICATIONS PO BOX 936 AUGUSTA, GA 30903	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$8,400.00	\$0.00
<b>Total</b>	<b>\$8,400.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed in full and expunged (Dkts 868 and 879);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 620</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> MPT SERVICES INC/METROPOLITAN PARKING c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/02/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$1,458.80
Priority	\$1,458.80	\$0.00
<b>Total</b>	<b>\$1,458.80</b>	<b>\$1,458.80</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Reclassified (Dkt 879);		

<b>Claim No: 619</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> MPT SERVICES INC/METROPOLITAN PARKING & c/o LIQUIDITY SOLUTIONS, INC. ONE UNIVERSITY PLAZA SUITE 312 HACKENSACK, NJ 07601	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/02/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,458.80	\$0.00
<b>Total</b>	<b>\$1,458.80</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 497</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> MUSE GELATO 7362 FUTURES DR STE 20 ORLANDO, FL 32819-9088	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$34.00	\$34.00
Priority		
<b>Total</b>	<b>\$34.00</b>	<b>\$34.00</b>
<b>Description:</b>		
<b>Remarks:</b>		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 181</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> NATIONAL GRID 300 ERIE BLVD W SYRACUSE, NY 13202	
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,204.90	\$1,204.90
Priority		
<b>Total</b>	<b>\$1,204.90</b>	<b>\$1,204.90</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 161</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> NATIONAL GRID 300 ERIE BLVD W SYRACUSE, NY 13202	
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,204.90	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,204.90</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 221</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> NATIONAL WELDERS SUPPLY CO., INC. PO BOX 668804 CHARLOTTE, NC 28266-8804	
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$877.31	\$877.31
Priority		
<b>Total</b>	<b>\$877.31</b>	<b>\$877.31</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 64</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> NEWPORT INTERNATIONAL 155 8TH ST N ST. PETERSBURG, FL 33701	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,652.80	\$2,652.80
Priority		
<b>Total</b>	<b>\$2,652.80</b>	<b>\$2,652.80</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 168</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> NICK KAROS 15 CIRCLE WEST EDINA, MN 55436	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$75,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$75,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 407</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> NORTH COUNTRY BUSINESS PRODUCTS INC 1112 S RAILROAD ST SE PO BOX 910 BEMIDJI, MN 56619-0910	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$17,471.75	\$11,059.24
Priority		
<b>Total</b>	<b>\$17,471.75</b>	<b>\$11,059.24</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 406</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> NORTH COUNTRY BUSINESS PRODUCTS, INC. 1112 S RAILROD ST SE PO BOX 910 BEMIDJI, MN 56619-0910	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$17,471.75	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$17,471.75</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 405</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> NORTH COUNTRY BUSINSS PRODUCTS PO BOX 910 BEMIDJI, MN 56619-0910	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$204.65	\$0.00
Priority	\$17,267.10	\$458.85
<b>Total</b>	<b>\$17,471.75</b>	<b>\$458.85</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Claim Amount Modified (Dkt 879);		

<b>Claim No: 276</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> NORTHEAST ELECTRICAL & MECHANICAL SER. PO BOX 736 WALPOLE, MA 02081	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/17/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$200.00	\$200.00
Priority		
<b>Total</b>	<b>\$200.00</b>	<b>\$200.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 262</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> NORTHEAST SEAFOOD PRODUCTS 4555 KINGSTON STREET DENVER, CO 80239	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,085.25	\$9,085.25
Priority	\$9,195.41	\$9,195.41
<b>Total</b>	<b>\$18,280.66</b>	<b>\$18,280.66</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Priority amount allowed		

<b>Claim No: 359</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> NORTHEAST SEAFOOD PRODUCTS INC 4555 KINGSTON ST DENVER, CO 80239	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$9,195.41	\$0.00
<b>Total</b>	<b>\$9,195.41</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 33</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> NORTHERN HASEROT 21500 ALEXANDER ROAD CLEVELAND, OH 44145	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,273.74	\$1,273.74
Priority		
<b>Total</b>	<b>\$1,273.74</b>	<b>\$1,273.74</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 515</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> NORTHWOODS SMOKE OF MN 9828 170TH AVE ROYALTON, MN 56373	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$214.40	\$214.40
<b>Total</b>	<b>\$214.40</b>	<b>\$214.40</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 218</b>	<i>Debtor Name:</i> THE OCEANAIRE SEAFOOD ROOM <i>Creditor Name:</i> NOVAS BAKERY 1511 CENTRAL AVENUE CHARLOTTE, NC 28205-5013	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$638.65	\$638.65
Priority		
<b>Total</b>	<b>\$638.65</b>	<b>\$638.65</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 242</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> NUCO2 2800 S.E. MARKET PLACE STUART, FL 34997	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,266.11	\$1,266.11
Priority		
<b>Total</b>	<b>\$1,266.11</b>	<b>\$1,266.11</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 241</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> NUCO2 NUCO2 INC. 2800 S.E. MARKET PLACE STUART, FL 34997	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$206.15	\$206.15
Priority		
<b>Total</b>	<b>\$206.15</b>	<b>\$206.15</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 385</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> OCEAN BEAUTY SEAFOODS ATTN DEBBIE LEBLANC PO BOX 70724 SEATTLE, WA 98127-1524	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$8,446.77	\$8,446.77
<b>Total</b>	<b>\$8,446.77</b>	<b>\$8,446.77</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i>		

<b>Claim No: 384</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> OCEAN BEAUTY SEAFOODS ATTN DEBBIE LEBLANC PO BOX 70724 SEATTLE, WA 98127-1524	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$13,535.36	\$6,008.15
Priority		
<b>Total</b>	<b>\$13,535.36</b>	<b>\$6,008.15</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 410</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> OCEAN VENTURES, LLC 421 NORTH WABASHA STREET, SUITE 200 ATTN: TODD GELLER ST. PAUL, MN 55102	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$27,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$27,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 356</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> OFFICE DEPOT 6600 N MILITARY TRAIL - S413G BOCA RATON, FL 33496	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$6,720.59	\$6,720.59
Priority		
<b>Total</b>	<b>\$6,720.59</b>	<b>\$6,720.59</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 575</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> OHIO BUREAU OF WORKERS COMPENSATION PO BOX 15567 COLUMBUS, OH 43215-0567	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$4,118.33	\$0.00
<b>Total</b>	<b>\$4,118.33 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 254</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> OHIO BUREAU OF WORKERS' COMPENSATION LEGAL DIVISION BANKRUPTCY UNIT PO BOX 15567 COLUMBUS, OH 43215-0567	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$16,876.54
Priority	\$17,876.54	\$0.00
<b>Total</b>	<b>\$17,876.54</b>	<b>\$16,876.54</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 129</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> OHIO BUREAU OF WORKERS COMPENSATION LEGAL DIVISION BANKRUPTCY UNIT PO BOX 15567 COLUMBUS, OH 43215-0567	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$17,876.54	\$0.00
<b>Total</b>	<b>\$17,876.54</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 343</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> OHIO DEPARTMENT OF TAXATION TAX COMMISSIONER OF THE STATE OF OHIO 30 EAST BROAD STREET COLUMBUS, OH 43215	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,257.84	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,257.84</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim withdrawn per Dkt 658 5/10/10; Expunged Dkt 875;		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 626</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> OHIO DEPARTMENT OF TAXATION BANKRUPTCY DIVISION 301 BROAD STREET 23RD FLOOR COLUMBUS, OH 43216	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,041.71	\$0.00
<b>Total</b>	<b>\$1,041.71</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Claim withdrawn per Dkt 658 5/10/10; Expunged Dkt 875;		

<b>Claim No: 344</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> OHIO DEPT OF TAXATION TAX COMMISSIONER OF THE STATE OF OHIO 30 EAST BROAD STREET COLUMBUS, OH 43215	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$16,948.24	\$0.00
<b>Total</b>	<b>\$16,948.24</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim withdrawn per Dkt 658 5/10/10.; Expunged Dkt 875;		

<b>Claim No: 58</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> ONTRAC 2280 TERMINAL ROAD ROSEVILLE, MN 55113	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$493.46	\$493.46
Priority		
<b>Total</b>	<b>\$493.46</b>	<b>\$493.46</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 303</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> OPEN TABLE, INC. PAYMENT LOCKBOX PO BOX 49322 SAN JOSE, CA 95161-9322	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$51,088.60	\$45,330.75
Priority		
<b>Total</b>	<b>\$51,088.60</b>	<b>\$45,330.75</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 197</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> OPTIMA SERVICES, INC. c/o ARGO PARTNERS 12 W 37 St 9TH FLOOR NEW YORK, NY 10018	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$12,108.62	\$12,108.62
Priority		
<b>Total</b>	<b>\$12,108.62</b>	<b>\$12,108.62</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 198</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ORANGE CTY TAX COLLECTOR, EARL K. WOOD 200 S ORANGE AVE PO BOX 2551 PO BOX 2551 ORLANDO, FL 32802	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$15,340.23	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$15,340.23 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Claim withdrawn pursuant to notice dated 11.30.09.; Expunged Dkt 875;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 366</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> OVC 100 W ANDERSON ST ORLANDO, FL 32801	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$476.97	\$476.97
<b>Total</b>	<b>\$476.97</b>	<b>\$476.97</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 251</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> P T FISH INC 7794 NW 44TH STREET SUNRISE, FL 33351	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$8,846.65	\$0.00
Priority	\$4,300.00	\$0.00
<b>Total</b>	<b>\$13,146.65</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #393; Expunged (Dkt 875);		

<b>Claim No: 166</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> P.T FISH, INC. 7794 N.W. 44TH STREET SUNRISE, FL 33351	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$8,846.65	\$0.00
Priority	\$4,300.00	\$0.00
<b>Total</b>	<b>\$13,146.65</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 170</b>	<b>Debtor Name:</b> BASHAS' INC <b>Creditor Name:</b> PACIFIC SEAFOOD ATTN SUSAN S FORD AND TIMOTHY A SOLOMON SUSSMAN SHANK LLP 1000 SW BROADWAY SUITE 1400 PORTLAND, OR 97205	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
	<b>Claim Date:</b> 08/19/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$32,221.29	\$0.00
Priority	\$219,497.16	\$0.00
<b>Total</b>	<b>\$251,718.45</b>	<b>\$0.00</b>

**Description:**

**Remarks:** Claim withdrawn pursuant to Notice of Withdrawal dated 1/6/10.; Expunged Dkt 875;

<b>Claim No: 171</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> PACIFIC SEAFOOD c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
	<b>Claim Date:</b> 08/19/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$5,949.39	\$5,949.39
Priority	\$9,573.92	\$0.00
<b>Total</b>	<b>\$15,523.31</b>	<b>\$5,949.39</b>

**Description:** Administrative - Please See Claim For Details.

**Remarks:** Reduced and Allowed (Dkt 875); Transferred 03.01.10 Docket No. 499.

<b>Claim No: 336</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> PACIFIC SEAFOOD c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
	<b>Claim Date:</b> 10/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$9,573.92	\$0.00
<b>Total</b>	<b>\$9,573.92</b>	<b>\$0.00</b>

**Description:** Administrative - Please See Claim For Details.

**Remarks:** Expunged Dkt. 875;

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 116</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> PACIFIC SHELLFISH, INC 5040 CASS STREET SAN DIEGO, CA 92109	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/10/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$10,565.73	\$10,565.73
Priority		
<b>Total</b>	<b>\$10,565.73</b>	<b>\$10,565.73</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 496</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> PALACE LAUNDRY D/B/A LINENS OF THE WEEK ATTN: GENERAL COUNSEL 713 LAMONT STREET NW WASHINGTON, DC 20010	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$44,083.40	\$24,429.70
Priority		
<b>Total</b>	<b>\$44,083.40</b>	<b>\$24,429.70</b>
<b>Description:</b>		
<b>Remarks:</b> Amount Modified (Dkt 881);		

<b>Claim No: 624</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> PALACE LAUNDRY INC DBA LINENS OF THE WEEK ATTN VP FINANCE 713 LAMONT ST NW WASHINGTON, DC 20010	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/04/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$19,653.70	\$19,653.70
<b>Total</b>	<b>\$19,653.70</b>	<b>\$19,653.70</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 509</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PANGEA SHELLFISH & SEAFOOD CO INC 314 NORTHERN AVE BOSTON, MA 02210	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,285.00	\$2,285.00
<b>Total</b>	<b>\$2,285.00</b>	<b>\$2,285.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation		

<b>Claim No: 505</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PANGEA SHELLFISH & SEAFOOD CO INC 314 NORTHERN AVE BOSTON, MA 02210	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,285.00	\$0.00
<b>Total</b>	<b>\$2,285.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 304</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> PARASOLE BAKERY 1402 FIRST AVE SOUTH MINNEAPOLIS, MN 55403	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$7,688.06	\$7,688.06
Priority		
<b>Total</b>	<b>\$7,688.06</b>	<b>\$7,688.06</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 596</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> PARASOLE BAKERY 1402 FIRST AVENUE SOUTH MINNEAPOLIS, MN 55403	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/26/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,883.15	\$2,883.15
<b>Total</b>	<b>\$2,883.15</b>	<b>\$2,883.15</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 37</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PARKING SOLUTIONS OF NC, INC. c/o FAIR HARBOR CAPITAL, LLC ANSONIA FINANCE STATION PO BOX 237037 NEW YORK, NY 10023	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,331.70	\$3,331.70
Priority		
<b>Total</b>	<b>\$3,331.70</b>	<b>\$3,331.70</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 15</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PARKWAY CORPORATION 150 NORTH BROAD STREET PHILADELPHIA, PA 19102	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$3,477.00	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$3,477.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #331; Expunged (Dkt 875);		

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Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 331</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PARKWAY CORPORATION C/O HOWARD TRACHTMAN ESQUIRE 150 N BROAD STREET PHILADELPHIA, PA 19102	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$3,477.00
Priority	\$3,477.00	\$0.00
<b>Total</b>	<b>\$3,477.00</b>	<b>\$3,477.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified (Dkt 879); Amends #15		

<b>Claim No: 412</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PAUL SIEGEL 14185 47TH AVENUE NORTH PLYMOUTH, MN 55446	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$27,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$27,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 411</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PAUL SIEGEL 14185 47TH AVENUE NORTH PLYMOUTH, MN 55446	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$16,250.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$16,250.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 340</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> PAUL W MARKS CO 8 COMMERCIAL ST EVERETT, MA 02149	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,601.52	\$2,601.52
<b>Total</b>	<b>\$2,601.52</b>	<b>\$2,601.52</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 279</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> PAUL W MARKS CO PO BOX 6300 CHELSEA, MA 02150	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,746.37	\$7,144.85
Priority		
<b>Total</b>	<b>\$9,746.37</b>	<b>\$7,144.85</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 253</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$11,226.95	\$0.00
<b>Total</b>	<b>\$11,226.95 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

## U.S. Bankruptcy Court - Northern District of Texas Claims Register Report

09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.

Judge Barbara J. Houser

<b>Claim No: 261</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> PENNSYLVANIA DEPARTMENT OF REVENUE BANKRUPTCY DIVISION PO BOX 280946 HARRISBURG, PA 17128-0946	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/11/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$0.00	\$0.00
Priority	\$11,226.95	\$11,226.95
<b>Total</b>	<b>\$11,226.95 (Unliquidated)</b>	<b>\$11,226.95</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b>		

<b>Claim No: 371</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> PETERSON PARTY CENTER INC 139 SWANTON ST WINCHESTER, MA 01890	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/05/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$138.75	\$138.75
<b>Total</b>	<b>\$138.75</b>	<b>\$138.75</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 87</b>	<b>Debtor Name:</b> <b>Creditor Name:</b> PETERSON PARTY CENTER, INC. 139 SWANTON STREET WINCHESTER, MA 01890-1918	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 08/03/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$138.75	\$138.75
Priority		
<b>Total</b>	<b>\$138.75</b>	<b>\$138.75</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 638</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> PHILADELPHIA GAS WORKS 800 W. MONTGOMERY 3RD FLOOR ATTN: BANKRUPTCY UNIT PHILADELPHIA, PA 19122	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$2,362.51	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$2,362.51</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 415</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PIAZZA PRODUCE INC C/O MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$329.42
Priority	\$15,356.61	
<b>Total</b>	<b>\$15,356.61</b>	<b>\$329.42</b>
<i>Description:</i>		
<i>Remarks:</i> Reduced and Allowed per Dkt 852.		

<b>Claim No: 414</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PIAZZA PRODUCE INC C/O MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$15,356.61	\$0.00
<b>Total</b>	<b>\$15,356.61</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 325</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> PIC'S PRODUCE INC 4756 PADDOCK RD CINCINNATI, OH 45229	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$127.50	\$127.50
Priority	\$2,848.82	\$2,848.82
<b>Total</b>	<b>\$2,976.32</b>	<b>\$2,976.32</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Priority amount of claim paid.		

<b>Claim No: 7</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> PIC'S PRODUCE, INC. 4756 PADDOCK ROAD CINCINNATI, OH 45229	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,545.33	\$1,696.51
Priority		\$0.00
<b>Total</b>	<b>\$4,545.33</b>	<b>\$1,696.51</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 475</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PIEDMONT ROW DEVELOPMENT LLC C/O K&L GATES LLP-AMY PRITCHARD WILLIAMS HEARST TOWER 47TH FLOOR 214 NORTH TRYON STREET CHARLOTTE, NC 28202	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$365,714.63	
Priority		
<b>Total</b>	<b>\$365,714.63</b>	
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 434</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PJK FOOD SERVICE CORP C/O MCCARRON & DIESS ATTN: KATE ELLIS, ESQ 4530 WISCONSIN AVE STE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,501.24	\$734.50
Priority		
<b>Total</b>	<b>\$3,501.24</b>	<b>\$734.50</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 433</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PJK FOOD SERVICE CORP C/O MCCARRON & DIESS ATTN: KATE ELLIS, ESQ 4530 WISCONSIN AVE STE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$3,501.24	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$3,501.24</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 531</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> PLANTARIUM LIVING ENVIRONMENTS LLC 5101 COTTMAN AVE PHILADELPHIA, PA 19135	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$3,992.70	\$0.00
<b>Total</b>	<b>\$3,992.70</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 96</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> PLANTARIUM LIVING ENVIRONMENTS, LLC 5101 COTTMAN AVENUE PHILADELPHIA, PA 19135	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,992.70	\$3,992.70
Priority		
<b>Total</b>	<b>\$3,992.70</b>	<b>\$3,992.70</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 169</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> POINT LOBSTER COMPANY, INC 1 ST. LOUIS AVE POINT PLEASANT BEACH, NJ 08742	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$997.35	\$997.35
Priority		
<b>Total</b>	<b>\$997.35</b>	<b>\$997.35</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 65</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PORT ROYAL TRADING COMPANY, INC. 3407A NW 72ND AVE MIAMI, FL 33122-1321	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/29/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$1,144.43
Priority	\$1,144.43	\$0.00
<b>Total</b>	<b>\$1,144.43</b>	<b>\$1,144.43</b>
<i>Description:</i>		
<i>Remarks:</i> Reclassified to GUC pursuant to Dkt. 845.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 91</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> POSTEC, INC. 1125 NORTHMEADOW PARKWAY SUITE 114 ROSWELL, GA 30076-3870	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,511.14	\$1,511.14
Priority		
<b>Total</b>	<b>\$1,511.14</b>	<b>\$1,511.14</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 399</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> POTIRONNE COMPANY LLC 4260 ELATI ROAD LARKSPUR, CO 80118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$2,793.60	\$0.00
<b>Total</b>	<b>\$2,793.60</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

<b>Claim No: 398</b>	<i>Debtor Name:</i> The Oceanaire Investment Company, Inc. <i>Creditor Name:</i> POTIRONNE COMPANY LLC 4260 ELATI ROAD LARKSPUR, CO 80118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,793.60	\$0.00
<b>Total</b>	<b>\$2,793.60</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 397</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> POTIRONNE COMPANY LLC 4260 ELATI ROAD LARKSPUR, CO 80118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,793.60	\$0.00
<b>Total</b>	<b>\$2,793.60</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 396</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> POTIRONNE COMPANY LLC 4260 ELATI ROAD LARKSPUR, CO 80118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,793.60	\$0.00
<b>Total</b>	<b>\$2,793.60</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 381</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> POTIRONNE COMPANY LLC 4260 ELATI ROAD LARKSPUR, CO 80118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$2,793.60	\$0.00
<b>Total</b>	<b>\$2,793.60</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 224</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> POTIRONNE COMPANY, LLC 4260 ELATI ROAD LARKSPUR, CO 80118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$465.60	\$465.60
Priority		
<b>Total</b>	<b>\$465.60</b>	<b>\$465.60</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 223</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> POTIRONNE COMPANY, LLC 4260 ELATI ROAD LARKSPUR, CO 80118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,328.00	\$2,328.00
Priority		
<b>Total</b>	<b>\$2,328.00</b>	<b>\$2,328.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 4</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PRESTO PEST CONTROL, INC. PO BOX 495 SELLERSVILLE, PA 18960	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,775.25	\$1,775.25
Priority		
<b>Total</b>	<b>\$1,775.25</b>	<b>\$1,775.25</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 335</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PREVIN INC 2044 RITTENHOUSE SQ PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$731.10	
<b>Total</b>	<b>\$731.10</b>	
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i>		

<b>Claim No: 34</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PREVIN, INC. 2044 RITTENHOUSE SQUARE PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$731.10	\$731.10
Priority		
<b>Total</b>	<b>\$731.10</b>	<b>\$731.10</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 623</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> PRICEWATERHOUSE COOPERS LLP 225 S SIXTH ST STE 1400 MINNEAPOLIS, MN 55402	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$38,954.00	\$16,000.00
<b>Total</b>	<b>\$38,954.00</b>	<b>\$16,000.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed admin claim for \$16,000 per Dkt. #893.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 18</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> PROSOURCE 4720 GLENDALE MILFORD RD CINCINNATI, OH 45242	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$1,206.89	\$1,206.89
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$1,206.89</b>	<b>\$1,206.89</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 393</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> PT FISH C/O RICHARD J CALDWELL ESQ 2333 BRICKELL AVE #A-1 MIAMI, FL 33129	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$2,871.35
Priority	\$13,146.65	\$10,275.30
<b>Total</b>	<b>\$13,146.65</b>	<b>\$13,146.65</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified in part (Dkt 879); Amends #251		

<b>Claim No: 201</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> QUALITY REFRIGERATION INC 6237 PENN AVENUE SOUTH SUITE 100 RICHFIELD, MN 55423	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$530.00	\$530.00
Priority		
<b>Total</b>	<b>\$530.00</b>	<b>\$530.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 363</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> QUALITY REFRIGERATION INC 6237 PENN AVE S #100 RICHFIELD, MN 55423	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$530.00	\$530.00
<b>Total</b>	<b>\$530.00</b>	<b>\$530.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 226</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> QWEST COMMUNICATIONS COMPANY, LLC ATTN JANE FREY 1801 CALIFORNIA ST, RM 900 DENVER, CO 90202-2658	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$78.45	\$78.45
Priority		
<b>Total</b>	<b>\$78.45</b>	<b>\$78.45</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 227</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> QWEST CORPORATION ATTN JANE FREY 1801 CALIFORNIA ST, RM 900 DENVER, CO 80202-2658	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$273.67	\$273.67
Priority		
<b>Total</b>	<b>\$273.67</b>	<b>\$273.67</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 78</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> R. L. IRWIN MUSHROOM COMPANY PO BOX 407 KENNETT SQUARE, PA 19348	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,598.00	\$1,598.00
Priority		
<b>Total</b>	<b>\$1,598.00</b>	<b>\$1,598.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 543</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> R. L. SCHRIEBER, INC. 1741 NW 33RD STREET POMPANO BEACH, FL 33064	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$405.00	\$0.00
Priority		
<b>Total</b>	<b>\$405.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 115</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> R.W. SMITH & CO 8555 MIRALANI DR SAN DIEGO, CA 92126	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,510.26	\$4,510.26
Priority		
<b>Total</b>	<b>\$4,510.26</b>	<b>\$4,510.26</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 84</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> RALPH P. STILLMAN 19955 COTTAGEWOOD AVENUE DEEPHAVEN, MN 55331	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$27,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$27,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 517</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> RAPPAHANNOCK RIVER OYSTERS PO BOX 88 TOPPING, VA 23169	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,530.00	\$1,530.00
Priority		
<b>Total</b>	<b>\$1,530.00</b>	<b>\$1,530.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 281</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> RAYFORD MECHANICAL 3520 ALDINE BENDER SUITE H HOUSTON, TX 77032	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$1,098.84	\$1,098.84
Unsecured		
Priority		
<b>Total</b>	<b>\$1,098.84</b>	<b>\$1,098.84</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 542</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> RAYMOND MARSH ET AL C/O HILLARY SCHWAB ESQ LICHTEN & LISS-RIORDAN PC 100 CAMBRIDGE ST 20TH FL BOSTON, MA 02114	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$416,000.00	
<b>Total</b>	<b>\$416,000.00 (Unliquidated)</b>	

*Description:* Administrative - Please See Claim For Details.

*Remarks:*

<b>Claim No: 81</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> RELIABLE CONSTRUCTION HEATERS INC. 24050 LAKELAND BLVD CLEVELAND, OH 44132	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$535.00	\$535.00
Priority		
<b>Total</b>	<b>\$535.00</b>	<b>\$535.00</b>

*Description:*

*Remarks:*

<b>Claim No: 54</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> REPUBLIC NAT. DIST CO (COLORADO) 8000 SOUTHPARK TERRACE LITTLETON, CO 80120	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,849.28	\$1,849.28
Priority		
<b>Total</b>	<b>\$1,849.28</b>	<b>\$1,849.28</b>

*Description:*

*Remarks:*

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 260</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> RESTAURANT APPLIANCE SERVICE 22322 20TH AVE SE STE 150 BOTHHELL, WA 98021-8424	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/11/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$134.19	\$134.19
Priority		
<b>Total</b>	<b>\$134.19</b>	<b>\$134.19</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 88</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> RESTAURANT BEV. SERVICE 20219 NE 15TH COURT MIAMI, FL 33179	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,383.25	\$1,383.25
Priority		
<b>Total</b>	<b>\$1,383.25</b>	<b>\$1,383.25</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 51</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> RFJD HOLDING COMPANY INC DBA EMMACULATE REFLECTIONS 5440 N STATE RD 7 #223 FT. LAUDERDALE, FL 33319	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,753.90	\$8,753.90
Priority		
<b>Total</b>	<b>\$8,753.90</b>	<b>\$8,753.90</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 271</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> RICHARD WOOD AND CARMEN WOOD AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 2660 LAKEWOOD LN. MOUND, MN 55364	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/15/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$25,000.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$25,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 27</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> RIDGEWELLS, INC. 5525 DORSEY LANE BETHESDA, MD 20816	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,655.00	\$4,655.00
Priority		
<b>Total</b>	<b>\$4,655.00</b>	<b>\$4,655.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 216</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> RIVER & GLEN LLC ATTN: LORRAINE LUTZ 390 NINA WAY WARMINSTER, PA 18974	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$3,584.02	\$3,584.02
Priority		
<b>Total</b>	<b>\$3,584.02</b>	<b>\$3,584.02</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 128</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> RJH AIR CONDITIONING & REFRIGERATION SERVICE, LLC 12232 DISTRIBUTION PLACE BELTSVILLE, MD 20705	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,818.83	\$2,818.83
Priority		
<b>Total</b>	<b>\$2,818.83</b>	<b>\$2,818.83</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 44</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> ROBINSON DAIRY ATTN SCOTT JONES, SALES MANAGER 646 BRYANT ST DENVER, CO 80204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,130.44	\$2,777.52
Priority		
<b>Total</b>	<b>\$4,130.44</b>	<b>\$2,777.52</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 333</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> ROBINSON DAIRY DEPARTMENT 1289 DENVER, CO 80271-1289	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$4,130.44	\$1,352.92
<b>Total</b>	<b>\$4,130.44</b>	<b>\$1,352.92</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Claim Amount Modified (Dkt 879);		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 124</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> ROSS A. DAHLIN AND SANDRA M. DAHLIN JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 2540 MANITOU ISLAND WHITE BEAR LAKE, MN 55110	
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$32,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$32,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 280</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> ROYAL CUP, INC PO BOX 170971 BIRMINGHAM, AL 35217	
<i>Claim Date:</i> 09/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$6,550.59	\$6,550.59
Priority		
<b>Total</b>	<b>\$6,550.59</b>	<b>\$6,550.59</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 29</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> ROYAL FOOD SERVICE COMPANY PO BOX 162389 ATLANTA, GA 30321	
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$61.45	\$61.45
Priority		
<b>Total</b>	<b>\$61.45</b>	<b>\$61.45</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 74</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> RTI 3711 KENNEBEC DR #100 EAGAN, MN 55122	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/30/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$8,264.99	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$8,264.99</b>	<b>\$0.00</b>
<b>Description:</b>		
<b>Remarks:</b> Expunged Dkt. 868.		

<b>Claim No: 464</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> SAGE HOSPITALITY OWN/AGT FOR CPI-SAGE ETH DENVER LLC T/A EXE TWR INN DENVER CO C/O BALLARD SPAHR LLP - DAVID L POLLACK 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,000.00	
Priority		
<b>Total</b>	<b>\$5,000.00</b>	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 56</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> SAMUEL'S AND SONS SEAFOOD c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$14,970.05	\$14,970.05
Priority		
<b>Total</b>	<b>\$14,970.05</b>	<b>\$14,970.05</b>
<b>Description:</b>		
<b>Remarks:</b>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 506</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SAN SABA VINEYARDS INC DBA WRATH WINES 35801 FOOTHILL ROAD SOLEDAD, CA 93960	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$990.00	\$990.00
<b>Total</b>	<b>\$990.00</b>	<b>\$990.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 111</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SANTA MONICA SEAFOOD 18531 BROADWICK STREET ATTN: GENERAL COUNSEL RANCHO DOMINGUEZ, CA 90220	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$32,030.58	\$0.00
<b>Total</b>	<b>\$32,030.58 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 297</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SANTA MONICA SEAFOOD CO ATTN: MORT MARKOVITZ 18531 S BROADWICK ST RANCHO DOMINGUEZ, CA 90220	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$21,982.71	\$21,982.71
<b>Total</b>	<b>\$21,982.71</b>	<b>\$21,982.71</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 45</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SCHILLING TRAVEL 250 SECOND AVENUE SOUTH SUITE 229 MINNEAPOLIS, MN 55401	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$6,462.82	\$6,462.82
Priority		
<b>Total</b>	<b>\$6,462.82</b>	<b>\$6,462.82</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 249</b>	<i>Debtor Name:</i> Oceanaire Seafood Room <i>Creditor Name:</i> SCHINDLER ELEVATOR CORPORATION 1530 TIMBERWOLF DRIVE HOLLAND, OH 43528	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$267.11	\$267.11
Priority		
<b>Total</b>	<b>\$267.11</b>	<b>\$267.11</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 248</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> SCHINDLER ELEVATOR CORPORATION PO BOX 93050 CHICAGO, IL 60673-3050	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority		
<b>Total</b>		
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 357</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SCHINDLER ELEVATOR CORPORATION 1530 TIMBERWOLF DR HOLLAND, OH 43528	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$216.67	\$216.67
Priority		
<b>Total</b>	<b>\$216.67</b>	<b>\$216.67</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 401</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SCOTT M. TANKENOFF AS TRUSTEE OF THE SCOTT M. TANKENOFF REVOCABLE TRUST DATED NOVEMBER 8, 2001, INCLUDING ANY AMENDMENTS THERETO 2424 KENNEDY STREET NE	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$16,250.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$16,250.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 400</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SCOTT M. TANKENOFF AS TRUSTEE OF THE SCOTT M. TANKENOFF REVOCABLE TRUST DATED NOVEMBER 8, 2001, INCLUDING ANY AMENDMENTS THERETO. 2424 KENNEDY STREET NE	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/07/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$27,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$27,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 194</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SEAFOOD CONNECTIONS 5 INDIAN RIVER AVENUE LLC #704 TITUSVILLE, FL 32796	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$689.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$689.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #600; Expunged (Dkt 875);		

<b>Claim No: 600</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SEAFOOD CONNECTIONS 5 INDIAN RIVER AVENUE UNIT #704 TITUSVILLE, FL 32796	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$425.00	\$425.00
Priority		
<b>Total</b>	<b>\$425.00</b>	<b>\$425.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #194		

<b>Claim No: 608</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SEAFOOD CONNECTIONS LLC 5 INDIAN RIVER AVENUE UNIT #704 TITUSVILLE, FL 32796	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$264.00	\$264.00
<b>Total</b>	<b>\$264.00</b>	<b>\$264.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		



**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 339</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SEAFOOD SUPPLY COMPANY LP 1500 E GRIFFIN ST DALLAS, TX 75215	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$10,980.69	\$10,980.69
<b>Total</b>	<b>\$10,980.69</b>	<b>\$10,980.69</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i>		

<b>Claim No: 48</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SEAFOOD SUPPLY COMPANY LP 1500 EAST GRIFFIN DALLAS, TX 75215	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$10,980.66	\$0.00
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$10,980.66</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 513</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SEAFOOD WHOLESALERS LTD PO BOX 571196 HOUSTON, TX 77257-1196	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$9,166.89	\$9,166.89
<b>Total</b>	<b>\$9,166.89</b>	<b>\$9,166.89</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 329</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SEAFOODS.COM INC 13310 SOUTH RIDGE DR SUITE B CHARLOTTE, NC 28273	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$258.70	\$258.70
<b>Total</b>	<b>\$258.70</b>	<b>\$258.70</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 518</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> SEAN EVANS 2526 BROOKE ROAD PENNSBURG, PA 18073	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$50.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$50.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 229</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SEATTLE CITY VALET PO BOX 16748 SEATTLE, WA 98116	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$10,400.00	
Unsecured		\$7,833.36
Priority		
<b>Total</b>	<b>\$10,400.00</b>	<b>\$7,833.36</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 413</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SEATTLE FISH COMPANY ATTN: JEFF GREER 6211 E 42ND AVENUE DENVER, CO 80216	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$14,382.69	\$14,382.69
Priority		
<b>Total</b>	<b>\$14,382.69</b>	<b>\$14,382.69</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 682</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SHAWMUT DESIGN & CONSTRUCTION 560 HARRISON AVE BOSTON, MA 02118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$129,359.30	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$129,359.30</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Duplicate of Claim #683 and expunged by per Dkt. #884.		

<b>Claim No: 683</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SHAWMUT DESIGN & CONSTRUCTION 560 HARRISON AVE BOSTON, MA 02118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$129,359.30	\$95,000.00
Priority		\$0.00
<b>Total</b>	<b>\$129,359.30</b>	<b>\$95,000.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim allowed at \$95,000 per Dkt. #884.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 323</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SHAWMUT WOODWORKING SUPPLY D/B/A SHAWMUT DESIGN & CONSTRUCTION 560 HARRISON AVE BOSTON, MA 02118	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$118,205.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$118,205.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Supceded by Claim #683 and expunged by court order per Dkt. #884.		

<b>Claim No: 99</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SHELTON WATER REFINING 2708 E RANDOL MILL RD ARLINGTON, TX 76011	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$291.22	\$291.22
Unsecured		
Priority		
<b>Total</b>	<b>\$291.22</b>	<b>\$291.22</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 90</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> SID WAINER & SON PO BOX 50240 NEW BEDFORD, MA 02745	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/03/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$484.86	\$484.86
Priority		
<b>Total</b>	<b>\$484.86</b>	<b>\$484.86</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 275</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SIGEL'S BEVERAGES, L.P. 2960 ANODE LANE DALLAS, TX 75220	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/17/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,647.96	\$5,647.96
Priority		
<b>Total</b>	<b>\$5,647.96</b>	<b>\$5,647.96</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #156		

<b>Claim No: 156</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SIGEL'S WHOLESALE DIVISION 2960 ANODE LANE DALLAS, TX 75220	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/17/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,017.75	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,017.75</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #275; Expunged (Dkt 875);		

<b>Claim No: 12</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SIGNS MANUFACTURING, CORP. 4610 MINT WAY DALLAS, TX 75236	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$676.68	\$676.68
Priority		
<b>Total</b>	<b>\$676.68</b>	<b>\$676.68</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 650</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> SOUTHEAST CUTLERY 407 EAST PROSPECT ROAD OAKLAND PARK, FL 33334	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$392.00	\$392.00
<b>Total</b>	<b>\$392.00</b>	<b>\$392.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 649</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> SOUTHEAST CUTLERY 407 EAST PROSPECT ROAD OAKLAND PARK, FL 33334	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$392.00	\$0.00
<b>Total</b>	<b>\$392.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 278</b>	<i>Debtor Name:</i> The Oceanaire Texas Beverage Company, Inc. <i>Creditor Name:</i> SOUTHERN FOODS GROUP, LLC D/B/A SCHEPPS DAIRY ATTN: ALEX D. MADRAZO - DEAN FOODS CO 2711 NORTH HASKELL AVENUE, STE 3400 DALLAS, TX 75204	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$6,473.19	\$6,473.19
Priority		
<b>Total</b>	<b>\$6,473.19</b>	<b>\$6,473.19</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 277</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> SOUTHERN FOODS GROUP, LLC D/B/A SCHEPPS DAIRY ATTN: ALEX D MADRAZO - DEAN FOODS CO 2711 NORTH HASKELL AVENUE, STE 3400 DALLAS, TX 75204	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/18/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,334.08	\$2,334.08
Priority		
<b>Total</b>	<b>\$2,334.08</b>	<b>\$2,334.08</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 191</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> SOUTHERN WINE & SPIRITS C/O BRETT CREGER 17101 VALLEY VIEW AVE CERRITOS, CA 90703	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/14/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,303.06	
Priority		
<b>Total</b>	<b>\$8,303.06</b>	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 523</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> SPECIALTY PRODUCE ACCOUNTING DEPARTMENT PO BOX 82951 SAN DIEGO, CA 92138-2951	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/15/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$12,929.61	\$0.00
<b>Total</b>	<b>\$12,929.61</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 472</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ST JAMES ASSOCIATES JOINT VENTURE ATTN DAVID L POLLACK ESQ BALLARD SPAHR LLP 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$527,898.12	
Priority		
<b>Total</b>	<b>\$527,898.12</b>	
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 471</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> ST JAMES ASSOCIATES JOINT VENTURE C/O DAVID L POLLACK ESQ BALLARD SPAHR ANDREWS & INGERSOLL LLP 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$106,670.77	\$40,000.00
<b>Total</b>	<b>\$106,670.77</b>	<b>\$40,000.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed admin claim for \$40,000 per Dkt. #911.		

<b>Claim No: 470</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> ST JAMES ASSOCIATES JOINT VENTURE ATTN DAVID L POLLACK ESQ BALLARD SPAHR LLP 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$527,898.12	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$527,898.12</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged pursuant to Dkt. #911.		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 469</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> ST JAMES ASSOCIATES JOINT VENTURE C/O DAVID L POLLACK ESQ BALLARD SPAHR ANDREWS & INGERSOLL LLP 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$106,670.77	\$0.00
<b>Total</b>	<b>\$106,670.77</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed in full and expunged pursuant to Dkt. #911.		

<b>Claim No: 689</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> STATE BOARD OF EQUALIZATION C/O SPECIAL OPERATIONS BRANCH, MIC 55 PO BOX 942879 SACRAMENTO, CA 94279-0055	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/23/2010	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,391.82	
Priority	\$145,876.69	
<b>Total</b>	<b>\$147,268.51</b>	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 632</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> STATE BOARD OF EQUALIZATION SPECIAL OPERATIONS BRANCH MIC 55 PO BOX 942879 SACRAMENTO, CA 94279-0055	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 11/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,391.82	\$0.00
Priority	\$146,376.69	\$67,084.00
<b>Total</b>	<b>\$147,768.51 (Unliquidated)</b>	<b>\$67,084.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Claim allowed at \$67,084 priority unsecured per Dkt. #889.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 660</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> STATE OF FLORIDA DEPT OF REVENUE ATTN: FREDERICK F RUDZIK, ATTY BANKRUPTCY SECTION PO BOX 6668 TALLAHASSEE, FL 32314-6668	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 04/17/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$7,261.10	\$0.00
Priority	\$36,465.08	\$0.00
<b>Total</b>	<b>\$43,726.18</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends Claim #657; Disallowed in full and expunged (Dkt 868)		

<b>Claim No: 657</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> STATE OF FLORIDA DEPT OF REVENUE BANKRUPTCY SECTION PO BOX 6668 TALLAHASSEE, FL 32314-6668	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 01/27/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured	\$23,291.13	\$0.00
Priority	\$96,664.90	\$0.00
<b>Total</b>	<b>\$119,956.03</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Claim amended by POC 660.; Disallowed in full and expunged; Expunged (Dkt 875);		

<b>Claim No: 530</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> STEVE WEITZ 6523 ZIRCON LN N MAPLE GROVE, MN 55311	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$13,750.00	\$0.00
<b>Total</b>	<b>\$13,750.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 527</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> STEVE WEITZ 6523 ZIRCON LANE N MAPLE GROVE, MN 55311	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$13,750.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$13,750.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged; Disallowed and Expunged Dkt 875;		

<b>Claim No: 520</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> STRATUS BUILDING SOLUTIONS 810 TYVOLA ROAD SUITE 136 CHARLOTTE, NC 28217	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$2,251.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$2,251.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 158</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SUNSHINE STATE AIR CONDITIONING INC 4960 NW 165TH STREET B-11 MIAMI, FL 33014	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/17/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$3,976.76
Priority	\$3,976.76	\$0.00
<b>Total</b>	<b>\$3,976.76</b>	<b>\$3,976.76</b>
<i>Description:</i>		
<i>Remarks:</i> Reclassified to GUC pursuant to Dkt. 845.		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 463</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> SUPERIOR AUDIO VISUAL 7320 SW 48TH ST MIAMI, FL 33155	
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,213.11	\$1,213.11
<b>Total</b>	<b>\$1,213.11</b>	<b>\$1,213.11</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 159</b>	<i>Debtor Name:</i> The Oceanaire, Inc.	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> SUPERIOR AUDIO VISUAL 7320 SW 48TH STREET MIAMI, FL 33155	
<i>Claim Date:</i> 08/17/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,345.79	\$1,345.79
Priority		
<b>Total</b>	<b>\$1,345.79</b>	<b>\$1,345.79</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 615</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> SUPERIOR KITCHEN SERVICE INC 399 FERRY STREET EVERETT, MA 02149	
<i>Claim Date:</i> 10/30/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$535.00
Priority	\$1,139.44	\$0.00
<b>Total</b>	<b>\$1,139.44</b>	<b>\$535.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified and Reduced (Dkt 879);		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 133</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SUREDATE 2281 LEE ROAD SUITE 103 WINTER PARK, FL 32789	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/13/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$133.59	\$133.59
Priority		
<b>Total</b>	<b>\$133.59</b>	<b>\$133.59</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 49</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SUTTON-GARTEN CO. 901 N. SENATE AVE INDIANAPOLIS, IN 46202	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$0.00	\$0.00
Unsecured		\$199.94
Priority	\$199.94	\$0.00
<b>Total</b>	<b>\$199.94</b>	<b>\$199.94</b>
<i>Description:</i>		
<i>Remarks:</i> Reclassified to GUC pursuant to Dkt. 845.		

<b>Claim No: 40</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO - INDIANAPOLIS PO BOX 248 INDIANAPOLIS, IN 46206	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$7,462.62	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$7,462.62</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 431</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO BALTIMORE C/O MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$52,772.64	\$27,247.53
Priority		
<b>Total</b>	<b>\$52,772.64</b>	<b>\$27,247.53</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 430</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO BALTIMORE C/O MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$52,772.64	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$52,772.64</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 554</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO BALTIMORE MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$25,525.11	\$25,525.11
<b>Total</b>	<b>\$25,525.11</b>	<b>\$25,525.11</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 553</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO BALTIMORE MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$25,525.11	\$0.00
<b>Total</b>	<b>\$25,525.11</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 427</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO CINCINNATI LLC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$8,044.46	\$8,044.46
Priority		
<b>Total</b>	<b>\$8,044.46</b>	<b>\$8,044.46</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 426</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO CINCINNATI LLC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$8,044.46	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$8,044.46</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 552</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO CINCINNATI LLC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$3,433.20	\$3,433.20
<b>Total</b>	<b>\$3,433.20</b>	<b>\$3,433.20</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 551</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO CINCINNATI LLC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$3,433.20	\$0.00
<b>Total</b>	<b>\$3,433.20</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 425</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DALLAS INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,018.40	\$2,769.48
Priority		
<b>Total</b>	<b>\$9,018.40</b>	<b>\$2,769.48</b>
<i>Description:</i>		
<i>Remarks:</i> Reduced and Allowed per Dkt 852.		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 424</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DALLAS INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$9,018.40	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$9,018.40</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 423</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DALLAS INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$9,018.40	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$9,018.40</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 562</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DALLAS INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,248.92	\$6,248.92
<b>Total</b>	<b>\$6,248.92</b>	<b>\$6,248.92</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 561</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DALLAS INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,248.92	\$0.00
<b>Total</b>	<b>\$6,248.92</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 560</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DALLAS INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,248.92	\$0.00
<b>Total</b>	<b>\$6,248.92</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 585</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DENVER MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,493.63	\$6,493.63
<b>Total</b>	<b>\$6,493.63</b>	<b>\$6,493.63</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 584</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DENVER MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,493.63	\$0.00
<b>Total</b>	<b>\$6,493.63</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 578</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DENVER MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$15,240.56	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$15,240.56</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.; Disallowed in full and expunged		

<b>Claim No: 577</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DENVER MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$15,240.56	\$8,746.93
Priority		
<b>Total</b>	<b>\$15,240.56</b>	<b>\$8,746.93</b>
<i>Description:</i>		
<i>Remarks:</i> Reduced and Allowed per Dkt 852.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 570</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DENVER MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,493.63	\$0.00
<b>Total</b>	<b>\$6,493.63</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 569</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF DENVER MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,493.63	\$0.00
<b>Total</b>	<b>\$6,493.63</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 422</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$46,913.48	
Priority		
<b>Total</b>	<b>\$46,913.48</b>	
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 421</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$46,913.48	
Priority		
<b>Total</b>	<b>\$46,913.48</b>	
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 420</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$46,913.48	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$46,913.48</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 681</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVE NW STE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$56,679.92	
Priority		
<b>Total</b>	<b>\$56,679.92</b>	
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 680</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVE NW STE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$56,679.92	\$26,828.85
Priority		
<b>Total</b>	<b>\$56,679.92</b>	<b>\$26,828.85</b>
<i>Description:</i>		
<i>Remarks:</i> Reduced and Allowed per docket 852.		

<b>Claim No: 679</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVE NW STE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$56,679.92	
Priority		
<b>Total</b>	<b>\$56,679.92</b>	
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 678</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON INC C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVE NW SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$29,851.07	\$29,851.07
<b>Total</b>	<b>\$29,851.07</b>	<b>\$29,851.07</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed as filed pursuant to Dkt 852.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 677</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON INC C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVE NW SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$29,851.07	\$0.00
<b>Total</b>	<b>\$29,851.07</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 676</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON INC C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVE NW SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 06/01/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$29,851.07	\$0.00
<b>Total</b>	<b>\$29,851.07</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 571</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$22,278.51	\$0.00
<b>Total</b>	<b>\$22,278.51</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged per Dkt 852. Claim allowed and paid at CCN 678.		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 547</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON INC C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$22,278.51	\$0.00
<b>Total</b>	<b>\$22,278.51</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 852 and 867; Claim allowed and paid at CCN 678.;		

<b>Claim No: 546</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF HOUSTON INC C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$22,278.51	\$0.00
<b>Total</b>	<b>\$22,278.51</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 852 and 867; Claim allowed and paid at CCN 678.;		

<b>Claim No: 417</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF SEATTLE MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,906.24	\$3,625.23
Priority		
<b>Total</b>	<b>\$9,906.24</b>	<b>\$3,625.23</b>
<i>Description:</i>		
<i>Remarks:</i> Reduced and Allowed per Dkt 852.		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 416</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF SEATTLE MCCARRON & DIESS ATTN: KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$9,906.24	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$9,906.24</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 563</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF SEATTLE MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,281.01	\$6,281.01
<b>Total</b>	<b>\$6,281.01</b>	<b>\$6,281.01</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 545</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO FOOD SERVICES OF SEATTLE C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$6,281.01	\$0.00
<b>Total</b>	<b>\$6,281.01</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 487</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO INDIANAPOLIS MCCARRON & DIESS ATT KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$7,462.62	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$7,462.62</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 549</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO INDIANAPOLIS C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$7,462.62	\$7,462.62
<b>Total</b>	<b>\$7,462.62</b>	<b>\$7,462.62</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 548</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO INDIANAPOLIS C/O KATE ELLIS ESQ MCCARRON & DIESS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$7,462.62	\$0.00
<b>Total</b>	<b>\$7,462.62</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 419</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO SAN DIEGO INC MCCARON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW, SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$20,553.18	\$7,956.01
Priority		
<b>Total</b>	<b>\$20,553.18</b>	<b>\$7,956.01</b>
<i>Description:</i>		
<i>Remarks:</i> Reduced and Allowed per Dkt 852.		

<b>Claim No: 418</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO SAN DIEGO INC MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE NW; SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$20,553.18	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$20,553.18</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 557</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO SAN DIEGO INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$12,597.17	\$12,597.17
<b>Total</b>	<b>\$12,597.17</b>	<b>\$12,597.17</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 550</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO SAN DIEGO INC MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$12,597.17	\$0.00
<b>Total</b>	<b>\$12,597.17</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 488</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO SOUTH FLORIDA MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$45,102.53	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$45,102.53</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 559</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SYSCO SOUTH FLORIDA MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$20,066.54	\$20,066.54
<b>Total</b>	<b>\$20,066.54</b>	<b>\$20,066.54</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 558</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO SOUTH FLORIDA MCCARRON & DIESS C/O KATE ELLIS ESQ 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$20,066.54	\$0.00
<b>Total</b>	<b>\$20,066.54</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 498</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> SYSCO-MIAMI ATTN: GENERAL COUNSEL PO BOX 64000-A MIAMI, FL 33164	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$45,102.53	\$25,035.99
Priority		
<b>Total</b>	<b>\$45,102.53</b>	<b>\$25,035.99</b>
<i>Description:</i>		
<i>Remarks:</i> Claim Modified per Dkt 881;		

<b>Claim No: 352</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> SZYMANSKI, JOHN 16624 INTERLACHEN BLVD LAKEVILLE, MN 55044-4601	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$29,793.95	\$0.00
<b>Total</b>	<b>\$29,793.95</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged pursuant to Omni 15.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 617</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> T. F. KINNEALEY 1100 PEARL ST BROCKTON, MA 02301-5409	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$5,461.55	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$5,461.55</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

<b>Claim No: 390</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> TAYLOR SHELLFISH CO INC 130 SE LYNCH RD SHELTON, WA 98584	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$105.00	\$105.00
<b>Total</b>	<b>\$105.00</b>	<b>\$105.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 516</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OFFICE OF THE ATTORNEY GENERAL BANKRUPTCY - COLLECTIONS DIVISION PO BOX 12548 AUSTIN, TX 78711-2548	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/14/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$1,000.00	\$0.00
<b>Total</b>	<b>\$1,000.00 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Claim withdrawn per correspondence received 10/16/09.; Expunged Dkt 875;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 292</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> TEXAS EXPRESS COURIER SERVICES JOHN RIGGS PO BOX 331673 FORT WORTH, TX 76163	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$209.52	\$209.52
Priority		
<b>Total</b>	<b>\$209.52</b>	<b>\$209.52</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 252</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> THE COCA-COLA COMPANY ATTN GEROLD E WASHINGTON 8601 DUNWOODY PLACE SUITE 502 ATLANTA, GA 30350	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/31/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$331.60	\$331.60
Priority		
<b>Total</b>	<b>\$331.60</b>	<b>\$331.60</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 235</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> THE COCA-COLA COMPANY ATTN: JOE JOHNSON PO BOX 1734 ATLANTA, GA 30313	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$55,348.07	\$55,348.07
Priority	\$0.00	\$0.00
<b>Total</b>	<b>\$55,348.07</b>	<b>\$55,348.07</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 172</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> THE CRAB BROKER PO BOX 80150 LAS VEGAS, NV 89180	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$16,000.00	\$14,430.00
Priority		
<b>Total</b>	<b>\$16,000.00</b>	<b>\$14,430.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #57; Claim Modified per Dkt 881;		

<b>Claim No: 324</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> THE DRAINMAN INC 2244 PROFIT DRIVE INDIANAPOLIS, IN 46241	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/01/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$3,921.84	\$0.00
<b>Total</b>	<b>\$3,921.84</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt. 879); Amends #77		

<b>Claim No: 394</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> THE FISH GUYS, INC. 301 ROYALSTON AVENUE N MINNEAPOLIS, MN 55405	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/06/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$9,608.28	\$9,608.28
Priority		
<b>Total</b>	<b>\$9,608.28</b>	<b>\$9,608.28</b>
<i>Description:</i>		
<i>Remarks:</i>		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 607</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> THE KNIFE GUYS INC 1500 W HAMPDEN AVE #3 H ENGLEWOOD, CO 80110	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$644.70	\$644.70
<b>Total</b>	<b>\$644.70</b>	<b>\$644.70</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Allowed by debtor per final reconciliation.		

<b>Claim No: 6</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> THE PLANT TROLLEY, INC. PO BOX 58669 CINCINNATI, OH 45258	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 07/23/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$1,669.92	\$1,669.92
Priority		
<b>Total</b>	<b>\$1,669.92</b>	<b>\$1,669.92</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 283</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> THE PLITT CO MICHAEL J EBER, IN HIS CAPACITY AS RECEIVER FOR THE PLITT COMPANIES 1455 W WILLOW ST CHICAGO, IL 60622	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 09/18/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$82,750.45	\$0.00
<b>Total</b>	<b>\$82,750.45</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 282</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> THE PLITT CO MICHAEL J EBER, IN HIS CAPACITY AS THE RECEIVER FOR THE PLITT COMPANIES 1455 W WILLOWS ST CHICAGO, IL 60622	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$125,704.89	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$125,704.89</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 409</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> THE ROBERT O NAEGELE JR REVOCABLE TRUST BRIGGS AND MORGAN PA ATTN MICHEAL D GORDON 80 S 8TH STREET 2200 IDS CENTER MINNEAPOLIS, MN 55402	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>Unliquidated</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

<b>Claim No: 437</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> THIRD COAST PRODUCE COMPANY LTD MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$467.94	\$467.94
Priority		
<b>Total</b>	<b>\$467.94</b>	<b>\$467.94</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

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<b>Claim No: 436</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> THIRD COAST PRODUCE COMPANY LTD MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$467.94	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$467.94</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 435</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> THIRD COAST PRODUCE COMPANY LTD MCCARRON & DIESS ATTN KATE ELLIS 4530 WISCONSIN AVENUE SUITE 301 WASHINGTON, DC 20016	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/08/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$467.94	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$467.94</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 478</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> TIMOTHY S. YOSWIG AND MARY ANN HERREN AS JOINT TENANTS WITH RIGHT OF SURVIVORSHIP 903 N. STATE JERSEYVILLE, IL 62052	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$32,000.00	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$32,000.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 875;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 460</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> TIMOTHY YOSWIG MARY ANN HERREN 903 N STATE ST JERSEYVILLE, RI 02052	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$0.00
Priority	\$32,000.00	\$0.00
<b>Total</b>	<b>\$32,000.00</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Expunged (Dkt 879);		

<b>Claim No: 525</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> TOMATOES EXTRAORDINAIRE INC DBA SPECIALTY PRODUCE PO BOX 82951 SAN DIEGO, CA 92135-2951	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/15/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		\$1,434.06
Priority	\$12,929.61	\$1,527.39
<b>Total</b>	<b>\$12,929.61</b>	<b>\$2,961.45</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Reclassified and Reduced (Dkt 879);		

<b>Claim No: 524</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> TOMATOES EXTRAORDINAIRE INC DBA SPECIALTY PRODUCE PO BOX 82951 SAN DIEGO, CA 92135-2951	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/15/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$12,929.61	\$0.00
<b>Total</b>	<b>\$12,929.61</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 349</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> TOMLINSON LINEN SERVICE 2902 S 12TH ST TACOMA, WA 98405	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$14,313.58	\$14,313.58
Priority		
<b>Total</b>	<b>\$14,313.58</b>	<b>\$14,313.58</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 22</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> TRANSWORLD ADVERTISING, INC. 3684 N WICKHAM ROAD SUITE C MELBOURNE, FL 32935	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$4,468.86	\$4,468.86
Priority		
<b>Total</b>	<b>\$4,468.86</b>	<b>\$4,468.86</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 14</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> TRAVELHOST OF INDIANAPOLIS PO BOX 185 ELLETTSVILLE, IN 47429	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$6,500.00	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$6,500.00</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed and Expunged Dkt 873;		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 492</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> TRIMARK UNITED EAST ATTN WALTER GOULD 505 COLLINS STREET SOUTH ATTLEBORO, MA 02703-057	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$7,729.68	\$7,729.68
Priority		
<b>Total</b>	<b>\$7,729.68</b>	<b>\$7,729.68</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 368</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> TRUE WORLD FOODS MIAMI LLC c/o CREDITOR LIQUIDITY, LP 200 BUSINESS PARK DRIVE SUITE 200 ARMONK, NY 10504	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$8,200.69	\$0.00
<b>Total</b>	<b>\$8,200.69</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

<b>Claim No: 103</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> TRUE WORLD FOODS NC 300 DOMINION DRIVE SUITE 500 MORRISVILLE, NC 27560	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$2,715.23	\$2,715.23
Priority		
<b>Total</b>	<b>\$2,715.23</b>	<b>\$2,715.23</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 369</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> TXU ENERGY RETAIL COMPANY LLC C/O BANKRUPTCY DEPARTMENT PO BOX 650393 DALLAS, TX 75265-0393	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/05/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$16,111.93	\$16,111.93
Priority		
<b>Total</b>	<b>\$16,111.93</b>	<b>\$16,111.93</b>
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 468</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> UBS REALTY INVESTORS LLC AGT/OWN OF WESTIN DALLAS GALLERIA, DALLAS, TX C/O BALLARD SPAHR LLP - DAVID L POLLACK 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$20,975.72	
Priority		
<b>Total</b>	<b>\$20,975.72</b>	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 467</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> UBS REALTY INVESTORS LLC AGT/OWN OF WESTIN DALLAS GALLERIA, DALLAS, TX % BALLARD SPAHR ET AL - DAVID L POLLACK 1735 MARKET STREET 51ST FLOOR PHILADELPHIA, PA 19103	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$22,778.98	\$22,778.98
<b>Total</b>	<b>\$22,778.98</b>	<b>\$22,778.98</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b>		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 507</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> UNITED FIRE PROTECTION 2900 SHADER RD ORLANDO, FL 32808	
<i>Claim Date:</i> 10/12/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$164.12	
<b>Total</b>	<b>\$164.12</b>	
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i>		

<b>Claim No: 13</b>	<i>Debtor Name:</i>	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> UNITED MECHANICAL 11540 PLANO ROAD PO BOX 551206 DALLAS, TX 75355-1206	
<i>Claim Date:</i> 07/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$974.29	\$974.29
Priority		
<b>Total</b>	<b>\$974.29</b>	<b>\$974.29</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 618</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
	<i>Creditor Name:</i> UPPER LAKES FOODS INC 801 INDUSTRY AVENUE CLOQUET, MN 55720	
<i>Claim Date:</i> 11/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$13,995.43	\$13,995.43
Priority		
<b>Total</b>	<b>\$13,995.43</b>	<b>\$13,995.43</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #351		



**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 595</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> UPPER LAKES FOODS INC C/O JOHN R STOEGBNER ESQ 120 S 6TH ST #2500 MINNEAPOLIS, MN 55402	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/26/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$9,895.12	\$9,895.12
<b>Total</b>	<b>\$9,895.12</b>	<b>\$9,895.12</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 351</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> UPPER LAKES FOODS, INC 801 INDUSTRY AVENUE CLOQUET, MN 55720	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$23,890.55	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$23,890.55</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #618; Disallowed in Full and expunged pursuant to Dkt. 866.; Expunged (Dkt 875);		

<b>Claim No: 526</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> US BANCORP BUSINESS EQUIPMENT FINANCE GROUP ATTN CORPORATE ATTORNEY 1310 MADRID STREET SUITE 100 MARSHALL, MN 56258	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/16/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$109,261.70	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$109,261.70</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged; Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 322</b>	<b>Debtor Name:</b> THE OCEANAIRE MINNEAPOLIS RESTAURANT COMPANY INC <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$25,417.56	\$0.00
Priority	\$19,889.63	\$0.00
<b>Total</b>	<b>\$45,307.19</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 321</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$60,393.17	\$0.00
Priority	\$37,842.22	\$0.00
<b>Total</b>	<b>\$98,235.39</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 320</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$13,004.20	\$0.00
Priority	\$7,705.90	\$0.00
<b>Total</b>	<b>\$20,710.10</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 319</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$6,933.12	\$0.00
Priority	\$3,362.10	\$0.00
<b>Total</b>	<b>\$10,295.22</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 318</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/01/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$105,748.00	\$100,459.45
Priority	\$68,799.90	\$68,799.90
<b>Total</b>	<b>\$174,547.90</b>	<b>\$169,259.35</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Priority amount allowed; Claim Modified per Dkt 881;		

<b>Claim No: 605</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$68,799.85	\$0.00
<b>Total</b>	<b>\$68,799.85</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 604</b>	<b>Debtor Name:</b> The Oceanaire Texas Restaurant Company, L.P. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$3,362.10	\$0.00
<b>Total</b>	<b>\$3,362.10</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 603</b>	<b>Debtor Name:</b> The Oceanaire, Inc. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$7,705.90	\$0.00
<b>Total</b>	<b>\$7,705.90</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

<b>Claim No: 602</b>	<b>Debtor Name:</b> The Oceanaire Restaurant Company, Inc. <b>Creditor Name:</b> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/27/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$37,842.22	\$0.00
<b>Total</b>	<b>\$37,842.22</b>	<b>\$0.00</b>
<b>Description:</b> Administrative - Please See Claim For Details.		
<b>Remarks:</b> Disallowed and Expunged Dkt 867;		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 601</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> US FOODSERVICE INC C/O CLAUDIA REGEN ESQUIRE 9399 W HIGGINS RD SUITE 600 ROSEMONT, IL 60018	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$19,889.63	\$0.00
<b>Total</b>	<b>\$19,889.63</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		

<b>Claim No: 305</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> VALLEY HARVEST PRODUCTS 1164 INDUSTRY DRIVE TUKWILA, WA 98188	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 09/28/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$485.61	\$485.61
Priority		
<b>Total</b>	<b>\$485.61</b>	<b>\$485.61</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 588</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> VERIZON PO BOX 3037 BLOOMINGTON, IL 61702-3037	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$237.53	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$237.53</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

**U.S. Bankruptcy Court - Northern District of Texas  
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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 573</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> VERIZON PO BOX 3037 BLOOMINGTON, IL 61702-3037	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$237.53	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$237.53</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged pursuant to Dkt. 866.; ; Expunged Dkt. 868.		

<b>Claim No: 686</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> VERIZON WIRELESS PO BOX 3397 BLOOMINGTON, IL 61702	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/24/2010	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$173.69	\$173.69
Priority		
<b>Total</b>	<b>\$173.69</b>	<b>\$173.69</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 576</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> VERIZON WIRELESS PO BOX 3397 BLOOMINGTON, IL 61702	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/22/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,086.69	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,086.69</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in full and expunged		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 574</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> VERIZON WIRELESS PO BOX 3397 BLOOMINGTON, IL 61702	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$1,086.69	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$1,086.69</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.; Disallowed in full and expunged		

<b>Claim No: 182</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WA STATE DEPT OF LABOR & INDUSTRIES BANKRUPTCY UNIT PO BOX 44171 OLYMPIA, WA 98504-4171	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$7,183.33	\$0.00
<b>Total</b>	<b>\$7,183.33</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Amended by #646; Expunged (Dkt 875);		

<b>Claim No: 647</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WA STATE DEPT OF LABOR & INDUSTRIES BANKRUPTCY UNIT PO BOX 44171 OLYMPIA, WA 98504-4171	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/04/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$7,183.33	\$0.00
<b>Total</b>	<b>\$7,183.33</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.		

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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 646</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WA STATE DEPT OF LABOR & INDUSTRIES BANKRUPTCY UNIT PO BOX 44171 OLYMPIA, WA 98504-4171	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 11/19/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured		
Priority	\$5,734.21	\$5,734.21
<b>Total</b>	<b>\$5,734.21</b>	<b>\$5,734.21</b>
<i>Description:</i>		
<i>Remarks:</i> Amends #182		

<b>Claim No: 587</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WALSH SEAFOOD SALES INC 851 PLEASANT STREET CANTON, MA 02021	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$4,365.87	\$4,365.87
<b>Total</b>	<b>\$4,365.87</b>	<b>\$4,365.87</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 586</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WALSH SEAFOOD SALES INC 851 PLEASANT ST CANTON, MA 02021	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/21/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$4,365.87	\$0.00
<b>Total</b>	<b>\$4,365.87</b>	<b>\$0.00</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Disallowed and Expunged Dkt 867;		



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**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 117</b>	<i>Debtor Name:</i> <i>Creditor Name:</i> WALSH SEAFOODS SALES INC 851 PLEASANT STREET CANTON, MA 02021	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/10/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$4,365.89	\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$4,365.89</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Disallowed in Full and expunged pursuant to Dkt. 866.; Expunged Dkt. 868.		

<b>Claim No: 228</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> WASHINGTON STATE, DEPT OF REVENUE ATTN JOHN BUGGE 2101 4TH AVE, STE 1400 SEATTLE, WA 98121-2300	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/18/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured	\$2,023.87	\$0.00
Priority	\$44,430.99	\$0.00
<b>Total</b>	<b>\$46,454.86</b>	<b>\$0.00</b>
<i>Description:</i>		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 250</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> WASTE MANAGEMENT WASTE MANAGEMENT - RMC 2625 W GRANDVIEW RD STE 150 PHOENIX, AZ 85023	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/20/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$638.84	\$638.84
Priority		
<b>Total</b>	<b>\$638.84</b>	<b>\$638.84</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 484</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> WELLS FARGO FOOTHILL INC AS AGENT ATTN LV GELBER & MM MEZZACAPPA SCHULTE ROTH & ZABEL LLP 919 THRID AVENUE NEW YORK, NY 10022	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$17,143,541.45	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$17,143,541.45 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 483</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WELLS FARGO FOOTHILL INC AS AGENT ATTN LV GELBER & MM MEZZACAPPA SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK, NY 10022	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$17,143,541.45	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$17,143,541.45 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Expunged Dkt. 868.		

<b>Claim No: 482</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> WELLS FARGO FOOTHILL INC AS AGENT ATTN LV GELBER & MM MEZZACAPPA SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK, NY 10022	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/09/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$17,143,541.45	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$17,143,541.45 (Unliquidated)</b>	<b>\$0.00</b>
<i>Description:</i> Please see claim for detail.		
<i>Remarks:</i> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 481</b>	<b>Debtor Name:</b> The Oceanaire Investment Company, Inc. <b>Creditor Name:</b> WELLS FARGO Foothill Inc AS AGENT ATTN LV GELBER & MM MEZZACAPPA SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK, NY 10022	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$17,143,541.45	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$17,143,541.45 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Expunged Dkt. 868.		

<b>Claim No: 480</b>	<b>Debtor Name:</b> The Oceanaire Minneapolis Restaurant Company, LLC <b>Creditor Name:</b> WELLS FARGO Foothill Inc AS AGENT ATTN LV GELBER & MM MEZZACAPPA SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK, NY 10022	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$17,143,541.45	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$17,143,541.45 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Expunged Dkt. 868.		

<b>Claim No: 479</b>	<b>Debtor Name:</b> The Oceanaire Texas Beverage Company, Inc. <b>Creditor Name:</b> WELLS FARGO Foothill Inc AS AGENT ATTN LV GELBER & MM MEZZACAPPA SCHULTE ROTH & ZABEL LLP 919 THIRD AVENUE NEW YORK, NY 10022	<b>Last Date to File Claims:</b> 10/09/09 <b>Last Date to File (govt):</b> 11/09/09 <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b>
<b>Claim Date:</b> 10/09/2009	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured	\$17,143,541.45	\$0.00
Unsecured		\$0.00
Priority		\$0.00
<b>Total</b>	<b>\$17,143,541.45 (Unliquidated)</b>	<b>\$0.00</b>
<b>Description:</b> Please see claim for detail.		
<b>Remarks:</b> Expunged Dkt. 868.		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 47</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> WHALEY FOODSERVICE REPAIRS PO BOX 615 LEXINGTON, SC 29071	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$499.68	\$499.68
Priority		
<b>Total</b>	<b>\$499.68</b>	<b>\$499.68</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 341</b>	<i>Debtor Name:</i> The Oceanaire, Inc. <i>Creditor Name:</i> WHALEY FOODSERVICE REPAIRS INC PO BOX 615 LEXINGTON, SC 29071	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/02/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$499.68	\$499.68
<b>Total</b>	<b>\$499.68</b>	<b>\$499.68</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 217</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WHITE DAWN, INC. PO BOX 1566 CORDOVA, AK 99574	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$5,227.00	\$5,227.00
Priority		
<b>Total</b>	<b>\$5,227.00</b>	<b>\$5,227.00</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 212</b>	<i>Debtor Name:</i> The Oceanaire Restaurant Company, Inc. <i>Creditor Name:</i> WILLIAM J CARPER 1521 ANDERSON ST CHARLOTTE, NC 28205	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 08/24/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$500.00	\$0.00
<b>Total</b>	<b>\$500.00</b>	<b>\$0.00</b>
<i>Description:</i> Disallowed in Full and Expunged Dkt 868;		
<i>Remarks:</i> Disallowed and Expunged Dkt 868;		

<b>Claim No: 590</b>	<i>Debtor Name:</i> The Oceanaire Texas Restaurant Company, L.P. <i>Creditor Name:</i> WINN MEAT COMPANY c/o JEFFRIES LEVERAGED CREDIT PRODUCTS, LLC ONE STATION PLACE THREE NORTH	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/23/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$3,182.98	\$3,182.98
<b>Total</b>	<b>\$3,182.98</b>	<b>\$3,182.98</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		

<b>Claim No: 26</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> WINTZ BEVERAGE MINNESOTA 489 NORTH PRIOR ST.PAUL, MN 55104	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 07/27/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$928.27	\$928.27
Priority		
<b>Total</b>	<b>\$928.27</b>	<b>\$928.27</b>
<i>Description:</i>		
<i>Remarks:</i>		

**U.S. Bankruptcy Court - Northern District of Texas  
Claims Register Report**

**09-34262 In re The Oceanaire Texas Restaurant Company, L.P. et al.**

Judge Barbara J. Houser

<b>Claim No: 365</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> ZACH NESS 4209 MORGAN AVE N MINNEAPOLIS, MN 55412	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		
Unsecured	\$213.88	\$213.88
Priority		
<b>Total</b>	<b>\$213.88</b>	<b>\$213.88</b>
<i>Description:</i>		
<i>Remarks:</i>		

<b>Claim No: 364</b>	<i>Debtor Name:</i> The Oceanaire Minneapolis Restaurant Company, LLC <i>Creditor Name:</i> ZACH NESS 4209 MORGAN AVE N MINNEAPOLIS, MN 55412	<i>Last Date to File Claims:</i> 10/09/09 <i>Last Date to File (govt):</i> 11/09/09 <i>Filing Status:</i> <i>Docket Status:</i> <i>Late:</i>
<i>Claim Date:</i> 10/05/2009	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Secured		\$0.00
Unsecured		\$0.00
Priority	\$213.88	\$213.88
<b>Total</b>	<b>\$213.88</b>	<b>\$213.88</b>
<i>Description:</i> Administrative - Please See Claim For Details.		
<i>Remarks:</i> Allowed by debtor per final reconciliation.		